

# BROTHERHOOD OF LOCOMOTIVE ENGINEERS AND TRAINMEN

GENERAL COMMITTEE OF ADJUSTMENT GCA-400/Division 682
Indiana Harbor Belt Railroad Division

# "How-to" Guide

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## **DISCLAIMER**

Always remember to consult with your union officials regarding any work-related issues you may encounter. Your union representatives are a vital resource and can provide you with the most accurate and up-to-date information related to your rights and responsibilities within the railroad industry and your carrier.

This book serves as an informational "How-to" guide, but please keep in mind that the processes shown in this guide may be subject to updates and changes over time. The railroad industry and its policies can and are always evolving, which makes it all the more important to stay connected with your union.

I cannot stress enough the importance of double-checking with your union regarding the many procedures and protocols in place. Whether you are facing a specific issue, seeking clarification on an agreement, or need assistance with a grievance, your union officials are there to support you, and to make sure that you are fully informed of your options.

By maintaining open communication with your union, you can stay updated on any changes and ensure that you are taking the right steps to protect your interests and well-being. Don't hesitate to reach out to them whenever you have questions or concerns. Your union is your ally, and their support can make a significant difference in addressing any problem you may face at work.

Always remember that **majority rules** in our union (Division). When important issues come up—such as contract negotiations, policy changes, etc. The collective voice of the present majority determines our actions. Understanding the importance of majority rule shows solidarity within our division, allowing us to advocate successfully for our shared interests. **Your voice matters, and together, we can make a significant impact**.

# VIRES ACQUIRIT EUNDO.



## **VACATIONS**

Extracted from the National Vacation Agreement, as amended:

#### Section 1(a) - One Week

Each employee will be qualified for an annual vacation of one week with pay, or in lieu thereof, if during the preceding calendar year the employee renders service amounting to 120 qualifying days.

#### Section 1(b) - Two Weeks

Each employee, having two or more years of continuous service with the employing carrier will be qualified for an annual vacation of two weeks with pay, or pay in lieu thereof, if during the preceding calendar year the employee renders service amounting to 110 qualifying days.

#### Section 1(c) - Three Weeks

Each employee having eight or more years of continuous service with the employing carrier will be qualified for an annual vacation of three weeks with pay, or pay in lieu thereof, if during the preceding calendar year the employee renders service amounting to 100 qualifying days.

#### Section 1(d) - Four Weeks

Each employee, having seventeen or more years of continuous service with the employing carrier will be qualified for an annual vacation of four weeks with pay, or pay in lieu thereof, if during the preceding calendar year the employee renders service amounting to 100 qualifying days.

#### Section1(e)- Five Weeks

Each employee, having twenty-five or more years of continuous service with the employing carrier will be qualified for an annual vacation of five weeks with pay, or pay in lieu thereof, if during the preceding calendar year the employee renders service amounting to 100 qualifying days.

# **Vacation inquiry**

Log in the NS mainframe, and search option 1 (For trainmen it is option 2), click ENTER.

```
IH BR TERRITORY
                                                                         PSTS02
                        DISTRICT: IH
                                      SUB-DISTRICT: BR
 001 ENGINE SERVICE
                                          014 FUTURE LAYOFF REQUEST
 002 SWITCH SERVICE
                                          015 ELECTRONIC BID APPLICATION
 003 TRAIN SERVICE
                                          016 VACATION SCHEDULED
 005 TIE-UP
                                          018 ADVERTISEMENT BID INQUIRY
                                          019 POSTED JOB EARNINGS
 007 MISCELLANEOUS CLAIM
 008 EMPLOYEE MISC. INFO
                                          021 ADDRESS CHANGE
 009 TIMESLIP INQUIRY
                                          022 PHONE NUMBER CHANGE
 010 HOURS OF SERVICE SELECTION
                                          023 GUARANTEE SELECTION
                                          024 THOROUGHBRED BONUS STARTS
                                          025 CONDUCTOR PRINT PACKAGE
                              SELECTION: ( 1
                    (JOSE) *DON'T FORGET TO LOGOFF* INCOMPLETE HRS OF SVC: 00
VILLASENOR, J. G.
LIMBO TIME: 00:44
                  TOTAL TIME: 115:57 CONS STARTS: 0
      ENTER=PROCESS SELECTION
                                 PF1=HELP
                                              PF3=EXIT
                                                          PF4=VIEW CREW
```

```
PSTS02
                                IH BR TERRITORY
                            ENGINE SERVICE SELECTIONS
                        DISTRICT: IH
                                      SUB-DISTRICT: BR
                                          017 3RD SHIFT K4 JOBS
 001 SENIORITY ROSTER
                             INQUIRY
 002 OPEN ASSIGNMENTS
                            INQUIRY
                                          018 GIBSON
                                                           - EN EXTRA BD-POS
                                          019 GIBSON
003 VACATION
                            INOUIRY

    EN EXTRA BD-SEN

 004 SYSTEM BOARD - EN EXTRA BD-POS
                                          020 BLUE ISLAND
                                                           - EN EXTRA BD-POS
 005 SYSTEM BOARD - EN EXTRA BD-SEN
                                          021 BLUE ISLAND
                                                             EN EXTRA BD-SEN
 006 1ST SHIFT K1 JOBS
                                          022 ARGO/NORPAUL - EN EXTRA BD-POS
                                          023 ARGO/NORPAUL - EN EXTRA BD-SEN
 007 2ND SHIFT K1 JOBS
 008 3RD SHIFT K1 JOBS
                                          024 SYSTEM BOARD - EN EXTRA BD-SEN
 009 1ST SHIFT K2 JOBS
                                          025 1ST SHIFT GIBSON YARD
 010 2ND SHIFT K2 JOBS
                                          026 2ND SHIFT GIBSON YARD
 011 3RD SHIFT K2 JOBS
                                          027 3RD SHIFT GIBSON YARD
                                          028 1ST
                                                  SHIFT BLUE ISLAND YARD
 012 1ST SHIFT K3 JOBS
                                          029 2ND SHIFT BLUE ISLAND YARD
 013 2ND SHIFT
              K3 JOBS
 014 3RD SHIFT K3 JOBS
                                          030 3RD SHIFT BLUE ISLAND YARD
 015 1ST SHIFT K4 JOBS
                                          031 1ST SHIFT ARGO YARD
 016 2ND SHIFT K4 JOBS
                                          032 2ND SHIFT ARGO YARD
                              SELECTION: (3_)
    ENTER=PROCESS SELECTION
                                                   PF7=PAGEUP
                              PF1=HELP
                                         PF3=EXIT
                                                               PF8=PAGEDOWN
```

Type in "IHBRENIH" for engineers and "IHBRSWGB" for trainmen, and the date range, click ENTER. This screen will show the Start/End dates of the current year vacation allotments and how many days their vacation time they may have for the corresponding week. Under the section "Future Layoff request", we will explain another option to look up vacation inquiries.

```
DIST/SDIST: IH BR
                            VACATION INQUIRY
                                                                       PSTS70E
LIST ID: ( IHBRENIH )
                        OR DIST/SDIST:
                                                ) OR HOME TERM:
                                                                (
                                                                CC, "ES"
ADDITIONAL FILTERS: ROAD/YARD: (
                                   ) R/Y
                                             CRAFT TYPE: (
                                                PRINTER: (
START DATE: ( 082824 ) THRU: ( 122824 )
______
                                          ______
                                         DAYS
EMPLOYEE NAME
                         ST
                             START
                                     END
                                               DD/SD VAC LIST
                                                               CURR ASG
                                                                         REST
                                               IH BR IHBRENIH
STRONCZEK, A. M.
                       ( V0
                             08/25 08/31
                                           07
                                                               EX0058EN
                                                                         FR SA
PERKOWSKI, M. G.
                 (MARIUS KO
                             08/26 09/01
                                           07
                                               IH BR
                                                                         MO MO
                                                     IHBRENIH
                                                               EX0028EN
                             08/26 09/01
                                           07
                                               IH BR
                                                                         SU MO
HARDMAN, D. K.
                         V0
                                                     IHBRENIH
                                                               EX0052EN
                 (ANTONI
                             08/27 08/28
                                           02
                                               IH BR
                                                                         SU MO
MASON, A. J.
                                                     IHBRENIH
                                                               YK2S03EN
SEITZINGER, B. L.
                             08/29 08/29
                                                                         FR SA
                   (BRIA
                                           01
                                               IH BR
                                                     IHBRENIH
                                                               YK2S60EN
                             08/30 09/05
COTNER, B.
                   (BRIA YO
                                           07
                                               IH BR
                                                     IHBRENIH
                                                               EX0066EN
                                                                         WE TH
CUNDARI, C. J.
                             08/31 08/31
                                           01
                                               IH BR
                                                     IHBRENIH
                                                               YK2S12EN
                                                                         SU MO
MATHISEN, M. W.
                 (MATTHE BO
                             08/31 08/31
                                           01
                                               IH
                                                 BR
                                                     IHBRENIH
                                                               YK1S29EN
                                                                         FR FR
                             08/31 08/31
                                               IH BR
                                                               YK2S51EN
                                                                         SU MO
GUZMAN, J.
                  (JUSTI
                                           01
                                                     IHBRENIH
                                                                         FR SA
KRANIK, G. M.
                  (GEORG BO
                             09/01 09/01
                                           01
                                               IH BR IHBRENIH
                                                               YK1S05EN
MATHISEN, M. W.
                 (MATTHE BO
                             09/01 09/01
                                           01
                                               IH BR IHBRENIH
                                                               YK1S29EN
                                                                         FR FR
COKENOWER, H. R.
                   (HARR BO
                             09/02 09/08
                                           07
                                               IH BR
                                                                         SA SU
                                                     IHBRENIH
                                                               YK1S12EN
                       ( B0
                             09/02 09/08
                                           07
                                               ΙH
                                                  BR
                                                     IHBRENIH
                                                                         SA SU
ROGERS, L. B. JR
                                                               YK2S01EN
JOHNSON, R. D. II
                   (RAND BO
                             09/02 09/08
                                           07
                                               IH BR
                                                                         SU SU
                                                     IHBRENIH
                                                               EX0135E0
                   (AARO BO
                             09/02 09/02
                                           01
                                               ΙH
                                                 BR
                                                                         SA SU
LINDNER, A. E.
                                                    IHBRENIH
                                                               YK2S07EN
MATHISEN, M. W.
                 (MATTHE BO
                             09/02 09/02
                                           01
                                               IH BR IHBRENIH
                                                               YK1S29EN
                                                                         FR FR
                   PF1=HELP
   ENTER=INQUIRE
                              PF3=EXIT
                                          PF8=PAGE DOWN
                                                          PF11=PREV MENU
                                                                       MORE >>>
```

## VACATION BIDDING

Between November 1<sup>st</sup> and November 30<sup>th</sup> of every year, employees are required to input their vacation bids in the kiosk for the following year. Option <u>17</u> "vacation bid maintenance" will appear and be available to select.

```
DISTRICT: IH
                                      SUB-DISTRICT: BR
 001 ENGINE SERVICE
                                          014 FUTURE LAYOFF REQUEST
    SWITCH SERVICE
                                          015 ELECTRONIC BID APPLICATION
 003 TRAIN SERVICE
                                          016 VACATION SCHEDULED
                                         017 VACATION BID MAINTENANCE
 005 TIE-UP
                                          018 ADVERTISEMENT BID INQUIRY
                                          019 POSTED JOB EARNINGS
 007 MISCELLANEOUS CLAIM
 008 EMPLOYEE MISC. INFO
                                          021
                                              ADDRESS CHANGE
 009 TIMESLIP INQUIRY
                                          022 PHONE NUMBER CHANGE
 010 HOURS OF SERVICE SELECTION
                                          023 GUARANTEE SELECTION
                                          024 THOROUGHBRED BONUS STARTS
                                          025 CONDUCTOR PRINT PACKAGE
                              SELECTION: ( 17_
                                         TO LOGOFF* INCOMPLETE HRS OF SVC: 00
                           *DON'T FORGET
LIMBO TIME: 00:00
                   TOTAL TIME: 000:00 CONS STARTS: 2
                                              PF3=EXIT
      ENTER=PROCESS SELECTION
                                  PF1=HELP
                                                          PF4=VIEW CREW
```

**Splits** - up to **52** choices per split is allowed, only **12** are initially displayed. An individual screen for each split will be displayed to allow you to make requests up to the maximum number of splits allowable. Each split will be displayed, and the employee can bid week number and number of weeks desired as their first choice, second choice, third choice, etc., on their first split, up to 52 choices. Using the **F8** key to scroll down additional choices for this split will be displayed. Once the choices have been selected for that split, **F12** will then display the next split option.

```
PSTS70L
                        EMPLOYEE VACATION BID MAINTENANCE
                             FOR VACATION YEAR: 25
                                                    EMPLOYEE NO: (
EMPLOYEE NAME: (
                         ADVERTISE ID: SUPTNOTICE
                                                          CLOSE DATE: 11/30/24
DIST/SDIST: IH BR
                    VAC QUAL DATE:
                                              WK BEGS ON: MON OR CLDR DAYS: N
VAC LIST: IHBRENIH
WEEKS DUE: 2 DAYS: 14 MAX VACATIONS: 0 WEEKS BY DAYS ALLOWED: 0 CLAIM: ( 0
                                 VACATION 01 <<<<-
                            ->>>
               OR WEEK DUR
                            OR WEEK DUR OR WEEK DUR
                                                                    OR WEEK DUR
    WEEK DUR
                                                       OR WEEK DUR
                                                             25 1
        51 1
                 2
                     47 1
                              3
                                   15 1
                                           4
                                                23 1
                                                         5
                                                                      6
                                                                          36
                 8
                              9
                                           10
                                                        11
                                                                     12
COMMENTS (
                       ->>> VACATION WEEKS <<<---
01- 01/06 08- 02/24 15- 04/14 22- 06/02 29- 07/21 36- 09/08 43- 10/27 50- 12/15
02- 01/13 09- 03/03 16- 04/21 23- 06/09 30- 07/28 37- 09/15 44- 11/03
03- 01/20 10- 03/10 17- 04/28 24- 06/16 31- 08/04 38- 09/22 45-
                                                                       52- 12/29
                                                                 11/10
                    18- 05/05 25- 06/23 32- 08/11 39- 09/29 46-
         11- 03/17
05- 02/03 12- 03/24 19- 05/12 26- 06/30 33- 08/18 40- 10/06 47- 11/24 54-
06- 02/10 13- 03/31 20- 05/19 27- 07/07 34- 08/25 41- 10/13 48- 12/01 55-
07- 02/17 14- 04/07 21- 05/26 28- 07/14 35- 09/01 42- 10/20 49- 12/08 56-
                                         LAST UPDATE:
ENTER=INQ F1=HLP F3=EXIT F5=UPDATE F7/F8=UP/DN F11=PRV MENU F12=NEXT VACATION
```

Every week in the year is broken down to a corresponding number, the example below displays "01-01/06" as the first vacation week. If that is your selection, type "01", in your first split slot. The "2" represents that you are electing to bid two weeks of vacation to start on that date, if you wanted a one-week slot then type a "1". You may also submit a comment like the example below. After all selections have been filled, click **F5** to update.

```
EMPLOYEE VACATION BID MAINTENANCE
                                                                       PSTS70L
                             FOR VACATION YEAR: 25
                                                    EMPLOYEE NO: (
EMPLOYEE NAME: (
                         ADVERTISE ID: SUPTNOTICE
                                                          CLOSE DATE: 11/30/24
DIST/SDIST: IH BR
VAC LIST: IHBRENIH
                   VAC OUAL DATE:
                                             WK BEGS ON: MON OR CLDR DAYS: N
WEEKS DUE: 2 DAYS: 14 MAX VACATIONS: 0 WEEKS BY DAYS ALLOWED: 0 CLAIM: ( 0 )
                          --->>> VACATION 01 <<<<--
VAC
     WEEK DUR
               OR WEEK DUR
                            OR WEEK DUR
                                         OR WEEK DUR
                                                      OR WEEK DUR
                                                                    OR WEEK DUR
        01 2
                                                         5
                              3
                                           4
                                                                      6
   1
                              9
                                           10
                                                        11
                                                                     12
COMMENTS ( START MY VACATION AFTER MY OFF DAYS_
                    ---->>>> VACATION WEEKS <<<<---
01- 01/06 08- 02/24 15- 04/14 22- 06/02 29- 07/21 36- 09/08 43- 10/27 50- 12/15
02- 01/13 09- 03/03 16- 04/21 23- 06/09 30- 07/28 37- 09/15 44- 11/03 51- 12/22
03- 01/20 10- 03/10 17- 04/28 24- 06/16 31- 08/04 38- 09/22 45- 11/10 52- 12/29
04- 01/27 11- 03/17
                    18- 05/05 25- 06/23 32- 08/11 39- 09/29 46- 11/17
05- 02/03 12- 03/24 19- 05/12 26- 06/30 33- 08/18 40- 10/06 47- 11/24 54-
06- 02/10 13- 03/31 20- 05/19 27- 07/07 34- 08/25 41- 10/13 48- 12/01 55-
07- 02/17 14- 04/07 21- 05/26 28- 07/14 35- 09/01 42- 10/20 49- 12/08 56-
                                         LAST UPDATE: 241101 1105 BY:
ENTER=INQ F1=HLP F3=EXIT F5=UPDATE F7/F8=UP/DN F11=PRV MENU F12=NEXT VACATION
```

# **VACATION PAYMENT/QUALIFICATIONS INQUIRY**

To view your vacation payment or qualifications, search option 8, click ENTER.

```
IH BR TERRITORY
                                                                         PSTS02
                                       SUB-DISTRICT: BR
                        DISTRICT: IH
 001 ENGINE SERVICE
                                          014 FUTURE LAYOFF REQUEST
 002 SWITCH SERVICE
                                          015 ELECTRONIC BID APPLICATION
 003 TRAIN SERVICE
                                          016 VACATION SCHEDULED
                                          017 VACATION BID MAINTENANCE
                                          018 ADVERTISEMENT BID INQUIRY
 005 TIE-UP
                                          019 POSTED JOB EARNINGS
 007 MISCELLANEOUS CLAIM
 008 EMPLOYEE MISC. INFO
                                          021 ADDRESS CHANGE
 009 TIMESLIP INQUIRY
                                          022 PHONE NUMBER CHANGE
                                          023 GUARANTEE SELECTION
 010 HOURS OF SERVICE SELECTION
                                          024 THOROUGHBRED BONUS STARTS
                                          025 CONDUCTOR PRINT PACKAGE
                              SELECTION: ( 8_
                           *DON'T FORGET TO LOGOFF* INCOMPLETE HRS OF SVC: 00
                   TOTAL TIME: 000:00 CONS STARTS: 2
LIMBO TIME: 00:00
      ENTER=PROCESS SELECTION
                                                          PF4=VIEW CREW
                                 PF1=HELP
```

The following screen will display your information (Home address, switch keys, etc.). Select either **F6** for Vacation inquiries or **F7** for Qualifications.

```
EMPLOYEE MISCELLANEOUS INFO
                                                             PSTS02P
EMPLOYEE NAME:
                                        EMPLOYEE NUMBER:
______
SWITCH KEYS
                                        HOME TERMINAL: 00503
RADIO NUMBER:
                                        TMT
                                                    : IHBR
RULES EXAM
                                        HIRE GROUP
                                                    : IHBRENBR
AVAILABLE PERSONAL LEAVE : DUE:
                                  TAKEN: 000
                                             BALANCE: 000
ACCUMULATED PERSONAL LEAVE:
                                        000
                                                      000
VACATION DAYS/WEEKS:
                             02
                                        01
                                                     01
        SPLIT DAYS:
                             00
                                        00
                                                     00
HOME ADDRESS:
                                   MAIL ADDRESS:
                              F6=VAC/HOL/PL
                                           F7=QUALS
                      F3=EXIT
                                                   F11=PREV MENU
 ENTER=PROCESS
              F1=HELP
```

The example below is to view qualification, this selection is updated after submitting your qualification sheets to the crew callers. Qualifications expire after 2 years.

IH BR	EMPL	OYEE QUALIFICATION MAINTENAN	CE	PSTS05Q
EMPLOYEE NAME		EMPLOYEE	NUMBER:	
FUNC CODE  ACME BARR BELT BHRB BRCY CNIC CNRR CPRS CP11 CSXM	EXPIRE DATE 050723 100123 042523 100123 100123 100123 100123 012325	DESCRIPTION  ACME VIA CP98 IHB BARR YARD IHB OUTER BELT QUALIFIED IHB BURNS HARBOR IHB ARGO - BRC CLEARING IHB BLUE ISLAND - HIGHLAWN IHB MARX BOTTLES VIA CN IHB NORPAUL - CP BENSENVIL IHB IHB-CP CALUMET P-CP 113 MARX BOTTLES CSX IHB	1-TIME (Y/N) N N N N N N N	GRNDF EXPDT REQ N N N N N N N N N N N N N N N N N N N
DBPQ GBWE GCPK GOSB  ENTER=INQUIRE/PROC PRESS PGDWN FOR FL	ESS PF1	KKL-CP GIBSON-EAS OSBORN  CODES: A ADD, C CHANGE, D D =HELP PF3=EXIT PF8=PAGED	N N N	N N Y Y

#### Extracted from the National Vacation Agreement, as amended: Section 2(a) - Payment

An employee receiving vacation, or pay in lieu thereof, under Section 1 shall be paid for each week of such vacation 1/52 of the compensation earned by such employee on the carrier on which he qualified under Section 1 during the calendar year preceding the year in which the vacation is taken, but in no event shall such pay for each week of vacation be less than five (5) minimum basic day's pay at the rate of the last service rendered.

The example below is to view vacation payment or step rate information. The 1/52<sup>nd</sup> amount increases for vacation payment after every compensated start. You may also view your current step rate; you can change the year in the top right hand corner to view next year information.

```
EMPLOYEE STATISTICS INQUIRY
                                                                     PSTS269N
EMPLOYEE NAME:
                                           EMPLOYEE ID:
                                                                  YEAR: 2025
                                  VACATION
VAC/PL SERVICE DATE:
                                           VACATION ANNIVERSARY
                                                                YEAR
                    DUE PAID REMAINING
                                           PRIOR YEAR 1/52
VACATION ENTITLEMENT
                                                                   : $ 1,674.20
VACATION WEEKS
                     2
                          0
                                2
                                           PR YR CUMULATIVE SERV DAYS
                    00
                         00
                               00
VACATION DAYS
                                           TOTAL QUALIFYING DAYS
                                                                             0
               ======= PERSONAL
                                        LEAVE =========
PL ENTITLEMENT
                          DUE PAID REM
                                         PL DUE ONLY PERTAINS TO YOU IF
                                   000
CARRYOVER (EXP
                          000 000
                                         LABOR AGREEMENT PROVIDES FOR PL AND
CURRENT
                          000
                              000
                                   000
                                         YOU ARE WORKING A JOB THAT QUALIFIES
DDO PERSONAL LEAVE
                          000 000
                                   000
                                         AS PL ELIGIBLE
HOLIDAY CONVERTED TO PL
                          000 000
                                   000
                                        ACCUMULATED
                          000 000
                                   000
                                                              DUE
                                                                   PAID REM
ADDITIONAL DAY
                          000 000
                                   000
                                                              000
                                                                   000
                                        SICK
                                                                        000
TOTAL PL REMAINING
                                   000
                                        SICK CONVERTED
                                                              000
                                                                   000
                                                                        000
                                         PRODUCTIVITY FUND STATISTICS =======
  ANNIVERSARY YEAR
                          Ν
                                 =====
======= HOLIDAYS ========
                                                              MTD
                                                                    YTD
                                         DESCRIPTION
HOLIDAYS PAID
                          00
                                 FUND
                                                              TRIPS TRIPS YTD
HOLIDAYS LOST
                          00
 ======= STEP RATES =======
CURRENT STEP RATE
                          100
ENTER=INQUIRE F1=HELP
                         F3=EXIT
RECORD DISPLAYED
```

Notes:	

# **CHEAT SHEETS**

AVAILABLE IN POCKET SIZES UPON REQUEST

BLE - T I	DIVISION 68	32
RADIO CHANN	NELS	CHANNEL/TONE
UP PROVISO	TOWER	71-71
UP PROVISO	GENERAL	41-41
UP YARD CENTER	YARD CENTER	69-69
OF TARD CENTER	VILLA DISP	20-20 (*53)
	ELGIN DISP	94-94 (1)
	GENERAL	88-88
СР	FL CREW	34-34
	CL CREW	84-84
	MECH	24-24
	N.DISP	39-39
	S.DISP	26-26
BRC	W.YDM	18-18
	DIESEL SHOP	79-79
	E.YDM	89-89
	CHICAGO TERM	46-46(643)
NS	CHICAGO DIST	76-76(922)
	B.HARBOR	64-64
PORT	BHS CH 2	91-91
PORT	BHS CH 1	29-29
	RB DISP	12-12 (1)
CCV	RA DISP	14-14 (3)
CSX	MAIN	08-08
	BARR	19-19
CN	MARKHAM	28-28
	WEST DISP	58-58
	EAST DISP	25-25
	BLUE ISLD	97-97
ILIB	WEST END	95-95
IHB	NORPAUL	58-58
	M.AVE	29-29/25-25
	ROUND HOUSE	86-86
	ARGO	58-58

BLE	- T DIV. 682 U	PDAT	ED
RADIO CONTRO	OLLED SWITCHES	CHANNEL	TONE
MICHIGAN AVE	3/4 LEAD	25-25	#1
BURNHAM YARD	8 RUNNER TRK	29-29	NE#88 SE#08
	8 LD		#05
	4/7 LD		#04
	20 SWI		#20
	20/21 XO		#21
GIBSON -AUTO YD	21/22 XO		#22
	22/23 XO	95-95	#23
	24 SWI	33-33	#24
	25 SWI		#25
	20/26		#26
	TRK 20-NC		#40
	TRK 21-NC		#41
	TRK 22-23		#42
GIBSON-EAST END	3/4 CONN XO		#34-REVERSE
	3/4 CONN XO	25-25	#43-NORMAL
	4 CONN(NEW CONN)	23-23	#35
	24/30 SWI		#30
CALUMET CITY YD	WYE SWI	29-29	#05
	NORTH LD- NO.2 TRK		#13
BLUE ISLD HUMP	15 NORTH LEAD	97-97	#15
	17 MIDDLE LD		#17

# **CARRIER PHONE DIRECTORY**

IF CALLING FROM A COMPANY PHONE, JUST DIAL THE EXTENSIONS BELOW TO MAKE THE CALL. OUTSIDE CALLS HAVE TO INCLUDE EITHER "219-989-\*\*\*\*(INDIANA)" OR "708-201-\*\*\*\*(ILLINOIS)

WEST END	EXTENSION	MICHIGAN AVE	EXTENSION
YARDMASTER	4827	YARDMASTER	4783
LUNCHROOM	4841	LUNCHROOM	4780
EAST END	4842	TRAINMASTER	4875

BLUE ISLAND	EXTENSION	ARGO	EXTENSION
YARDMASTER	3454	OFFICE	3428
E/E LUNCHROOM	3488	LUNCHROOM	3429
TRAINMASTER	3451		
HUMP	3456		

BURNHAM	EXTENSION	BACK ROOM	EXTENSION
OFFICE	4833	CHIEF DISP.	4737
FAX	4791	EAST DISP.	4742
		WEST DISP.	4743

PAYROLL	EXTENSION	OTHER	EXTENSION
GUARANTEE FAX	6744	CREWCALL	4822
HOTLINE	4732	SAFETY	4965

## **CLAIMS**

### **Key Steps for Writing a solid Claim**

As the person who was directly affected, you have a unique understanding of how our agreement has been violated. Your union officials are available to help guide you through the process, but when you submit your claim, you are expressing that the railroad has not honored our agreements. It is important to remember that the responsibility to demonstrate this falls on **YOU**. Your claim should clearly show that someone in authority asked you to do work that goes against our agreements.

To make your claim stronger, it is important to include the basic facts: WHO, WHAT, WHEN, WHERE, and WHY. Providing clear and complete information is essential for your claim to succeed. While compensation is important, our main goal is to ensure the railroad respects our agreements. Incomplete claims can seriously reduce your chances of approval.

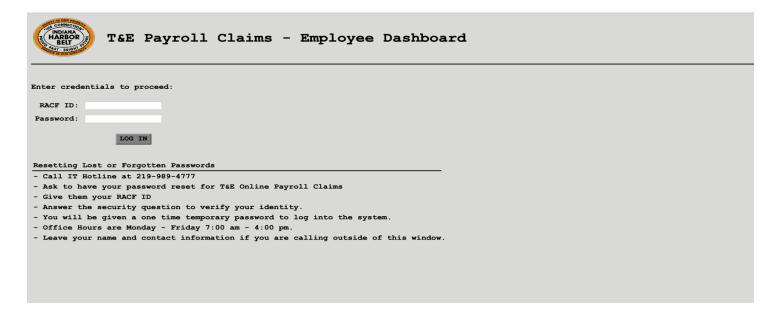
You have 60 days from the date of the incident to submit your claim. If you are unsure about what to include or how to phrase it, please reach out to a union officer before you submit it. It is crucial that your claim is correct the first time around.

The final decision on your claim will be based on what **YOU** write, not on what someone else may draft for you. The way you present, compose, and support your claim is incredibly important. Union officials stress the practice of "PAINTING THE PICTURE" when it comes to writing claims.

The purpose of a claim is to protect your rights under the contract. Taking the time to do it right will help both you and the rest of the Brotherhood.

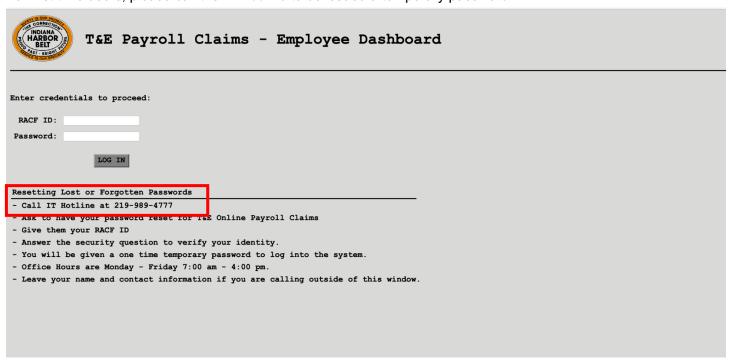
### **CLAIM LOG IN WEBPAGE**

Follow the link provided to navigate to the claim page: <a href="http://www.ihbrr.com/apps-p/te-payroll-claims/emp/index.php">http://www.ihbrr.com/apps-p/te-payroll-claims/emp/index.php</a>

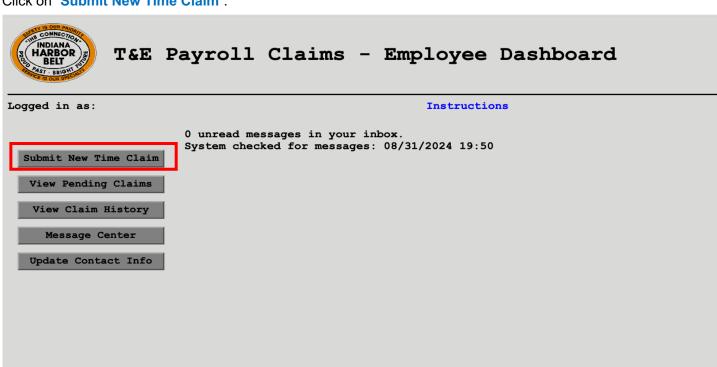


# **CLAIM LOG IN WEBPAGE CONT.**

For first time users, please call the IT Hotline to be issued a temporary password.



Once you successfully logged in, you will have access to submit and view claims. Click on "Submit New Time Claim".

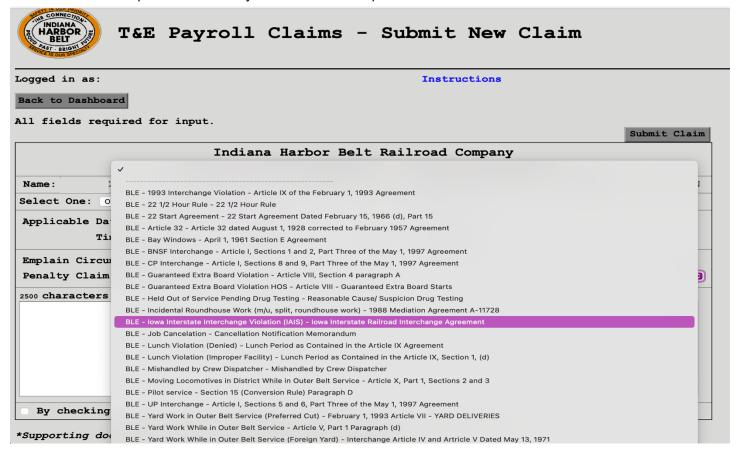


Most claims will be under the "Other" option.

Input the **DATE/TIME** of the violation, then click on the dropdown menu to search for the correct agreement.

T&E	Payroll (	Claims - S	ubmit New Cla	im
Logged in as:			Instructions	
Back to Dashboard				
All fields required fo	or input.			Submit Claim
			ailroad Company - Payroll Adjustment	
Name:	NS ID:	IHB ID:	Occupation: ENGINEER	Terminal: IHB GIBSON
Select One: OTHER (EXPLA	IN) PENALTY CLAIM 📵	· · · · · · · · · · · · · · · · · · ·		
Applicable Dates:	From: 08 😉 / 31	<b>3</b> / 2024 <b>To</b> :	08 🖸 / 31 🖸 / 2024	
Times:	From: HHMM (2400	то:	ннмм (2400)	
Emplain Circumstances	s:			
Penalty Claim:				•
2500 characters remaini	ing			
By checking this bo	ox I am confirmin	g my identity as th	he logged in user.	
Supporting documentat	cion can be added	after claim input.		

Search the Dropdown menu, for this example we will search "BLE lowa interchange violation"- this claim is used is the IOWA crew departs Blue Island yard without an IHB pilot crew.



The system will auto populate a description: A good habit will be to copy and paste the exact language and fill in the blanks provided in the space below. Additional information should include **Yardmaster** and **Trainmasters** that were on duty at the time of the violation.

Check the box at the bottom of the screen to submit the claim.

In the follow up screen an option is available to upload additional documents to support your claim. (ex, Train paperwork, extra board screenshots, etc.)

Sub	DIIIT CTATIII
Indiana Harbor Belt Railroad Company	
Train and Engine Employee - Payroll Adjustment	
Name: NS ID: IHB ID: Occupation: ENGINEER Terminal: IH	HB GIBSON
Select One: OTHER (EXPLAIN) PENALTY CLAIM 3	
Applicable Dates: From: 08 0 / 31 0 / 2024 To: 08 0 / 31 0 / 2024	
Times: From: HHMM (2400) To: HHMM (2400)	
Emplain Circumstances:	
Penalty Claim: BLE - lowa Interstate Interchange Violation (IAIS) - lowa Interstate Railroad Interchange Agreement	<u> </u>
Description: Iowa Interstate Interchange Violation (IAIS)  Iowa Interstate Railroad Interchange Agreement	
Claiming eight (8) hours pay at the applicable Engineers rate in addition to an	ny and
all other compensation due for violation of the Iowa Interstate Railroad Interd	
Agreement dated February 12, 2015 between the Indiana Harbor Belt Railroad and employees represented by the Brotherhood of Locomotive Engineers and Trainmen.	
Interstate Railroad performed switching in Blue Island yard while making up the	
by doubling/pulling track(s) and The IAIS then depa	arted
this train westbound from Blue Island yard which is east of Blue Island Junctic mutually agreed upon interchange location. This train was NOT operated by Blue	
yard crew(s), but by an IAIS crew. This work was performed while using Engine	
Nos First car # Last car # at approximately (time) on (date) Additional informat	<b>.</b>
at approximately (time) on (date) Additional information	tion:
2500 Characters remaining	
By checking this box I am confirming my identity as the logged in user.	

To view your already submitted time claims, head back to the dashboard and select "View Pending Claims". Select a **Date range** and see at which level of the process your claim is in. There are 3 levels to the claim process.

n as:	In	structions
o Dashboard		
ch Date Submitt	ed: 09 / 24 / 2023 To 08 / 31 / 2024	
Search Claim Da	te: / / To /	
earch IHB Claim	ID:	
earch Alt Claim	ID:	
S	arch	
aims found.  IHB Claim ID:	arch	View Claim
aims found.  IHB Claim ID: Alt Claim ID:		
aims found.  IHB Claim ID: Alt Claim ID: Claim Penalty:	Iowa Interstate Interchange Violation (IAI:	
aims found.  IHB Claim ID: Alt Claim ID: Claim Penalty: Shift Start/End:	Iowa Interstate Interchange Violation (IAI: 04/27/2023 15:10 - 04/27/2023 19:05	
aims found.  IHB Claim ID: Alt Claim ID: Claim Penalty: Shift Start/End: Received:	Iowa Interstate Interchange Violation (IAI: 04/27/2023 15:10 - 04/27/2023 19:05 10/10/2023	
aims found.  IHB Claim ID: Alt Claim ID: Claim Penalty: Shift Start/End: Received: Current Level:	Iowa Interstate Interchange Violation (IAI: 04/27/2023 15:10 - 04/27/2023 19:05 10/10/2023	

# **CLAIMS IN KIOSK**

Some grievances can be paid by submitting them in the kiosk, under option 7 "Miscellaneous Claim".

IH	R TERRITORY	PSTS02
DISTRICT:  001 ENGINE SERVICE  002 SWITCH SERVICE  003 TRAIN SERVICE	015 ELECT	: BR RE LAYOFF REQUEST RONIC BID APPLICATION TION SCHEDULED
005 TIE-UP		RTISEMENT BID INQUIRY
007 MISCELLANEOUS CLAIM 008 EMPLOYEE MISC. INFO 009 TIMESLIP INQUIRY 010 HOURS OF SERVICE SELECTION	021 ADDRE 022 PHONE 023 GUARA 024 THORO	SS CHANGE NUMBER CHANGE NTEE SELECTION UGHBRED BONUS STARTS ICTOR PRINT PACKAGE
SELE	TION: ( 7_ )	

You must input the **DATE FIRST** to generate the list of grievances.

Once you find the appropriate grievance, type an "X" then click ENTER.

```
NON-SERVICE CLAIM SUBMISSION SELECTION
                                                                         PSTS571N
  EMPLOYEE
                    START: 082824
                                          END: 082824
  CLAIM DATE
  CLAIM ASSIGNMENT: <u>IH BR X E00005 EN</u>
                  : YARD
                            YARD SERVICE
  SERVICE TYPE
                     SELECT CLASS OF TIME
                            AN ANNULMENT
                            BL BEREAVEMENT LEAVE
                            CO COMPANY BUSINESS
                            CT ATTENDING COURT
                            DC DIFFERENCE IN PAY (CRAFT)
                            DP DIFFERENCE IN PAY
                            HO HOLIDAY
                            IV ATTENDING AN INVESTIGATIO
                            IW INSTRUCTIONAL WORKSHOP
                            JD JURY DUTY
                            MH MISHANDLED CALL
                            NN RELEASED TWICE IN SAME WE
                            NU CALLED AND NOT USED
                            PE PENALTY CLAIM
           ENTER=PROCESS SELECTION
                                      F1=HELP
                                                F3=EXIT
                                                           F7/8=SCROLL
RECORDS DISPLAYED
```

Click **F5** to submit the claim **first**, the follow up screen will give you the option to type out the grievance you are claiming.

```
NON-SERVICE CLAIM SUBMISSION
                                                                        PSTS570N
     EMPLOYEE
     CLAIM DATE/TIME - START: 082824 1201A END: 082824 1159P
     CLAIM ASSIGNMENT
                          : IH BR X E00005 EN EO - ENGINEER SYSTEM AVAI
     SERVICE TYPE : YARD YARD SERVICE
     CLASS OF TIME : PE PENALTY CLAIM
CLAIM BASIS IS BASIC DAY
                                       TIME
                                                   800
                                               НННННММ
MAXIMUM CLAIM
                AMOUNT
                                       TIME
                                                   800
YOUR CLAIM IS
                                       TIME
                                                   800
 F2=PRINT(
           F5=SUBMIT CLAIM
                           F6=REMARKS
                                          F7=VALIDATIONS
 F3=EXIT
CLAIM HAS NOT BEEN SUBMITTED; PRESS SUBMIT CLAIM
```

Please ensure that you accurately type out your grievance. Below is an example for attending two-day rules. For other claims, you need to provide a more detailed explanation. Please ensure to provide an explanation of the circumstances surrounding your grievance, referencing specific agreements as necessary. Once you are finish, enter **F5**.

Grievances submitted in the kiosk get a quicker response from the carrier, they will appear on the Pay screen option **9**. Kiosk claims will be displayed as "**REVIEW**" until the carrier accepts or denies the claim.

If your claim is denied by the carrier, don't be discouraged! Simply log in to the Claims webpage to resubmit your grievance. Union officials **cannot see** when your grievance is denied if you submit it on the kiosk. Please follow up on the Claims webpage.

Remember, support is available to help you through the process.

	TIMESL	P REMARKS	PSTS07WN
TRAIN:	OF		
EMPLOYEE:		TIM	ESLIP #:
	RE	MARKS	
ATTENDED DAY TWO OF	BOOK OF RULES CLAS	S LEAD BY ROADFOREMAN	DAN BINK.
E1-UELD	F3=EXIT SCREEN	UPDATED: F5=UPDATE	BY:
INQUIRY MODE ONLY.			

# **CLAIM LANGUAGE**

#### **MISHANDLED BY CREW DISPATCHER SECTION:**

#### 1. RESTRICTION OF SENIORITY

Claiming eight (8) hours pay at the applicable Engineers rate in addition to any and all other compensation due for being mishandled by crew dispatcher on [Insert Date], at approximately [Insert Time], I was mishandled by crew dispatcher [insert Name] per manager of crew dispatchers in the following manner:

While working job [Insert Job] on [Date] I attempted to exercise my seniority and change jobs to [Insert job] for [Insert Date] and was denied the right to exercise my seniority by the crew dispatcher. In addition, this is a violation of the August 1, 1928, corrected to February 1957, Article 23 - Seniority (a) Senior Engineers will have the preference of runs, subject to call to protect service.

#### 2. MISHANDIED BY CREW DISPATCHER

Claiming eight (8) hours pay at the applicable Engineers rate in addition to any and all other compensation due for being mishandled by crew dispatcher on [Insert Date] at approximately [Insert Time], I was mishandled by crew dispatcher [Insert Name] in the following manner:

Note: Submit any and all screenshots supporting your claim (ex. Extra board snapshot, Jobs to be filled, etc.)

#### 3. CANCELLATION/ NOTIFICATION OF JOBS

Claiming eight (8) hours pay at the applicable Engineers rate in addition to any, and all, other compensation due. For violation of: Cancellation Notification Memorandum of agreement between the Indiana Harbor Belt Railroad and its employees represented by the Brotherhood of Locomotive Engineers with respect to Notice to Engineers in the event a job is cancelled. IT IS AGREED: That, Engineers will be given as much advanced notice as possible that their runs are to be cancelled. In no case shall such notice be less than three (3) hours. Dated July 07, 1959, and Effective July 10, 1959.

On [Insert Date] I was marked up to work job [Insert Job] At [Insert Time], I received a phone call from the IHBRR crew dispatcher [Insert Name] that the job I was marked up on has been cancelled for [Insert Date]. The time of this call is in violation of the three (3) hours notification agreement.

#### NOTE: SUBMIT SCREENSHOTS OF CALL LOGS IN POSSIBLE.

#### 4. REASONABLE LAYOFF REQUEST

Article 8, Section 12 of the System Agreement dated August 1, 2005, between the Indiana Harbor Belt Railroad and Brotherhood of Locomotive Engineers

Claiming eight (8) hours pay at the applicable Engineers rate in addition to any and all other compensation due, on **[insert date]**, I called crew dispatch and spoke with **[insert name of crew dispatcher]** at **[insert time]** to request a layoff. My request was subsequently denied, citing "lack of manpower" as the reason for the denial. Section 12 notes in the agreement that "The carrier shall maintain a sufficient number of Extra Board Engineers to permit reasonable lay-off privileges and to protect vacancies, vacations, extra assignments and other extended vacancies." At the time of my call there was a sufficient engineer to accommodate my layoff request.

Note: Include snapshots of the extra board and extra board assignments to be called.

#### 5. VIOLATION OF ARTICLE III OF THE NOVEMBER 1, 2008 AGREEMENT

Claiming eight (8) hours pay at the applicable Engineers rate in addition to any and all other compensation due for violation of Article III of the November 1, 2008 Agreement, when on [Date Marked Off] at [Time Marked Off] [Insert Your Name], [ID No.] was automatically marked off of his/her assignment by Crew Dispatcher [Insert Name] and was then on [Date Marked Up] at [Time Marked Up] hours was automatically marked up to an assignment/ extra board by the office of Crew Dispatching.

The Carrier is in violation of the aforementioned Agreement due solely by the Carriers misinterpretation of the Hours-of-Service Act in a manner to eliminate Article III. As Agreed, Article III allows Engineers to mark off after seven (7) consecutive tours of duty (Article III, Section A), or nine (9) consecutive tours of duty (Article III, Section B). The only impact that the Hours-of-Service Act has on Article III, Sections A and B is to reduce the number to six (6), all other provisions of Article III, Sections A and B apply and remain in full force and effect.

#### **LUNCH VIOLATION SECTION:**

#### 1. NO LUNCH AFFORDED

Claiming eight (8) hours pay at the applicable Engineers rate in addition to any, and all, other compensation due for violation of: Lunch Period as contained in the Article IX agreement between the Indiana Harbor Belt Railroad and its employees represented by the Brotherhood of Locomotive Engineers dated May 1, 1997.

While working [Insert job] on [Insert Date], I was denied my lunch period at [Insert Time] and was ordered by [insert name] to work through my lunch period.

#### 2. LUNCH VIOLATION (APPROPRIATE FACILITY)

Claiming eight (8) hours pay at the applicable Engineers rate in addition to any and all other compensation due for violation of: Lunch Period as contained in the Article IX, Section 1, (d) agreement between the Indiana Harbor Belt Railroad and its employees represented by the Brotherhood of Locomotive Engineers dated May 1, 1997.

"It is agreed that all members of the crew shall be afforded an appropriate/reasonable facility for lunch."

While working [Insert Job] on [Insert Date] at [Insert Time] I was ordered by [Insert Name] to take my lunch period in the [Insert Location]. This is not an appropriate/reasonable facility for lunch.

#### **INTERCHANGE VIOLATIONS SECTION:**

# 1. CANADIAN NATIONAL RAILROAD (FORMER WISCONSIN CENTRAL RAILROAD) INTERCHANGE VIOLATION

Claiming eight (8) hours pay at the applicable Engineers rate in addition to any and all other compensation due for violation of Article II, Sections 2 A & B, Part Three of the May 1, 1997 Agreement between the Indiana Harbor Belt Railroad and its employees represented by the Brotherhood of Locomotive Engineers.

Train crew [Insert Train Symbol] from the [Foreign Railroad Name] while on the property of Indiana Harbor Belt Railroad yarded/set out their train at [Insert location] which is an Interchange Violation of the above agreement. Note: there are no existing interchange agreements between the Indiana Harbor Belt Railroad, the Brotherhood of Locomotive Engineers and Trainmen and the [Foreign Railroad Name] for interchange at the above location.

Engine number(s) [Insert Engines], First car [Insert Car Number] last car [Insert Car Number].

#### 2. BNSF RAILROAD INTERCHANGE VIOLATION

Claiming eight (8) hours pay at the applicable Engineers rate in addition to any and all other compensation due for violation of Article I, Sections 1 and 2, Part Three of the May 1, 1997 Agreement between the Indiana Harbor Belt Railroad and its employees represented by the Brotherhood of Locomotive Engineers.

Train crew [Insert Train Symbol] from the [Foreign Railroad Name] while on the property of Indiana Harbor Belt Railroad yarded/set out their train at [Insert location] which is an Interchange Violation of the above agreement. Note: there are no existing interchange agreements between the Indiana Harbor Belt Railroad, the Brotherhood of Locomotive Engineers and Trainmen and the [Foreign Railroad Name] for interchange at the above location.

Engine number(s) [Insert Engines], First car [Insert Car Number] last car [Insert Car Number].

#### 3. UNION PACIFIC RAILROAD INTERCHANGE VIOLATION

Claiming eight (8) hours pay at the applicable Engineers rate in addition to any and all other compensation due for violation of Article I, Sections 5 and 6, Part Three of the May 1, 1997 Agreement between the Indiana Harbor Belt Railroad and its employees represented by the Brotherhood of Locomotive Engineers. Also, in violation of Agreement dated February 11, 1954, and July 27, 1994.

Train crew [Insert Train Symbol] from the [Foreign Railroad Name] while on the property of Indiana Harbor Belt Railroad yarded/set out their train at [Insert location] which is an Interchange Violation of the above agreement. Note: there are no existing interchange agreements between the Indiana Harbor Belt Railroad, the Brotherhood of Locomotive Engineers and Trainmen and the [Foreign Railroad Name] for interchange at the above location. Engine number(s) [Insert Engines], First car [Insert Car Number] last car [Insert Car Number].

#### 4. EASTWARD TRAINS ADVANCED PAST NORPAUL YARD BY CANADIAN PACIFIC CREWS

Memorandum of Agreement Between CMStP&P Railroad and The Indiana Harbor Belt Railroad Company, paragraph 1. (a) and Dated January 16, 1951.

Train crew [Insert Train Symbol] from Canadian Pacific Railroad Company (AKA: The CP, The SOO Line, CPKC, and The CMStP&P RR) with [Insert Engines] Advanced train from CP RR Bensenville Yard enroute to Indiana Harbor Belt RR via [Insert Tracks] and parked their train at [Insert Location].

#### 5. INTERCHANGE VIOLATION/SWITCHING IN FOREIGN YARDS

Claiming eight (8) hours pay at the applicable rate in addition to any and all other compensation due for Violation of Agreement and Rules Governing Interchange Article IV and Article V Dated May 13, 1971, being required to perform yard service for foreign carrier.

While working [Insert Job] on [Insert Date], after delivering our train to the designated interchange track in [Insert Yard], I was instructed by [Insert Name] to move [Insert Car Block/Tracks] within switching district, specifically from [Insert Track] to [Insert Track] which falls under the job description of yard service (other than outer belt transfer service).

#### 6. IOWA INTERSTATE RAILROAD INTERCHANGE AGREEMENT

Claiming eight (8) hours pay at the applicable Engineers rate in addition to any and all other compensation due for violation of the lowa Interstate Railroad Interchange Agreement dated February 12, 2015, between the Indiana Harbor Belt Railroad and its employees represented by the Brotherhood of Locomotive Engineers and Trainmen. The lowa Interstate Railroad performed switching in Blue Island yard while making up their train by doubling/pulling track(s) [insert tracks]. The IAIS then departed this train westbound from Blue Island yard which is east of Blue Island Junction the mutually agreed upon interchange location. This train was NOT operated by Blue Island yard crew(s), but by an IAIS crew. This work was performed while using Engine Nos. [insert engines], First car [insert car#], Last car [insert car #]at approximately [insert time] on [insert date]. Additional information: The yardmaster was [insert name] and trainmaster was [insert name].

Note: Submit IOWA train paperwork if available.

#### **MISCELLANEOUS SECTION:**

#### 1. INCENTIVE COMPENSATION FOR WORKING WEEKEND(S)

Claiming (8) Eight hours pay at the applicable Engineers rate in addition to any and all other compensation due for failure to pay claimant his / her INCENTIVE COMPENSATION FOR WORKING WEEKEND(S) per agreement between the Indiana Harbor Belt Railroad and its employees represented by the Brotherhood of Locomotive Engineers and Trainmen - Article I Section A and B dated November 1, 2008, and Effective January 1, 2009 [Insert Name] met the requirements per the IHBRR Availability Policy dated August 1, 2005, Article VII sections 1-12 and has NOT been compensated within the time limits allotted said claim was submitted/entered on the Kiosk Computer System provided by the Carrier (IHBRR). This Claim is for NOT Compensating above named claimant on [Insert Date] which would have been the next Calendar Pay Day for the Pay Period ending [Insert Date] Claimant is due pay for [Insert Dates].

#### 2. GUARANTEED EXTRA BOARD VIOLATION

Claiming [Insert Days] guaranteed extra board starts paid at the applicable Engineer rate of pay in addition to any and all other compensation due for violation of Article VIII - Guaranteed Extra Board Starts - Engineers as contained in the August 1, 2005 Agreement between the Indiana Harbor Belt Railroad Company and its' employees represented by the Brotherhood of Locomotive Engineers and Trainmen. Claimant was available on the guaranteed extra board from [Insert Date] through [Insert Date] Claimant did not lay off, nor was otherwise unavailable for service, as defined in the Guaranteed Extra Board Starts Agreement.

#### 3. MISSING PREVIOUS DAY TO ATTEND (COMPANY BUSINESS)

Claiming eight (8) hours pay at the applicable Engineers rate in addition to any and all other compensation due including short crew pay, certificate pay and special pay differential. I was instructed on [insert date], by carrier official [insert name] to attend a mandatory training event by the Indiana Harbor Belt. I was required to be rested for the mandatory training and subsequently could not work on [insert date].

#### 4. HEALTH AND WELFARE COST SHARING CONTRIBUTION

Claiming (8) Eight hours pay at the applicable Engineers rate in addition to any and all other compensation due for failure to pay claimant his / her Health and Welfare Cost Sharing Contribution per agreement between the Indiana Harbor Belt Railroad and its employees represented by the Brotherhood of Locomotive Engineers and Trainmen - Article I Section C and D dated November 1, 2008, and Effective January 1, 2009. [Insert Name] worked 22 starts or more for the quarter of [Insert Months] and was not credited with a payment by the Carrier to cover three (3) months of the Engineer's Health and Welfare Cost Sharing Contribution.

The Claimant did not receive the credit on his/her paycheck for each of the three (3) months he/she has earned credit for following the qualifying quarter.

#### 5. NO GLASS IN BAY WINDOW (OCTOBER 1 THROUGH APRIL 30)

Claiming eight (8) hours pay at the applicable Engineers rate in addition to any and all other compensation due. For violation of Memorandum of Agreement between the Indiana Harbor Belt Railroad and the Brotherhood of Locomotive Engineers, Section E, paragraph 2 effective April 01, 1961, also violation of Mediation case A-6084 and Public Law board #1554, Award #13, Case #16.

While working [Insert Job], I was assigned locomotive(s) [Insert Locomotives], which did not have a glass in the bay window. At approximately [Insert time], on [Insert date], I reported this to [Yardmaster Name] and was instructed by [Manager Name] to work with assigned locomotive(s) as in, in violation of above-mentioned agreement.

Note: Submit any paperwork that shows the locomotive assigned to your job.

#### 6. VIOLATION OF ARTICLE 32(NO CAB)

Claiming eight (8) hours pay at the applicable Engineers rate in addition to any and all other compensation due including short crew pay, certificate pay and special pay differential (May 1, 1997 part 2 article IV paragraphs A and B) for violation of Article 32 dated August 1, 1928 corrected to February 1957 Agreement between the Indiana Harbor Belt Railroad and its employees represented by the Brotherhood of Locomotive Engineers.

On [Insert Date] The Carrier deprived Engineer [Insert name], [ID No.] his/her seniority right to work assignment on [Insert date], due to the Carriers failure to adequately provide transportation in an expeditious manner to allow Engineer [Insert Name] the ability to arrive at his/her home terminal in accordance with regulation set forth in the Federal Hours of Service Act to work his/her assignment. Transportation arrived [Insert Location/Time] and Home Terminal [Insert Location/Time].

#### 7. HELD OUT OF SERVICE - REASONABLE CAUSE/ SUSPICION DRUG TESTING

Claiming Eight (8) hours pay at the applicable Engineers rate in addition to any, and all other compensation due for each day "Held Out of Service" pending the Indiana Harbor Belt Railroad Company Reasonable Cause/ Suspicion Drug Testing results. Claimant was cleared by his/her personal Physician and the Carrier Physician to return to work on [Insert Date]. Claimant was told by [Insert Name/Title] when He/She attempted to mark up for duty on [Insert Date], He/She would have to take a "Return to Work Physical and Drug Test" before returning to work. Claimant reported to [Insert Location] on [Insert Date] and took what was required per the carrier's policy. Claimant was "Held out of Service" for [Insert Days] days.

#### 8. MU POWER IN ROUND HOUSE TERRITORY

Claiming Eight (8) hours pay plus all applicable compensation for violation of 1988 Mediation Agreement A-11718 between the Indiana Harbor Belt Railroad and its Employees represented by the Brotherhood of Locomotive Engineers and Trainmen on April 6, 1988, Article IV paragraph(i) When necessary, set engines for tow and transfer telemetry devices between locomotives at points other than roundhouse territory.

While working [Insert Job] on [Insert Date], I was ordered by [Insert name/Title] to M/U/Split locomotive(s) [Insert Engines] at [Insert Location/Tracks], I requested the service of the roundhouse/ready track personnel at [Insert Time] and was denied such service by above named supervisor.

#### 9. TIME SPENT OUT OF DISTRICT

Claiming time spent out of district at overtime rate of pay. While working [Insert Job] on [Insert Date], entered out of district limits [Time start] at [Insert Location], I departed out of district limits [Time Ends] at [Insert Location]. Train took out of district was [Insert Train symbol], [Insert Engines], from [Insert Location] to [Insert Location].

Note: Along with this penalty claim, complete and submit the penalty claim for moving locomotives out of switching district while in yard service.

### **SENIORITY**

Extracted from 2018 seniority agreement:

- 1. Upon successful completion of his/her Engineer Training Program (ETP) and being certified as a qualified Locomotive Engineer, the Candidate shall establish an Engineer's seniority date, retroactive to the start of his training period. They will be ranked in relative order of their Conductors seniority (if any) behind those who have previously established seniority as Engineer's. No ETP class shall establish seniority ahead of class that commenced earlier.
- 2.Engineers hired from sources outside the Carrier holding valid Engineer certification shall establish seniority as of the date hired. Engineers' seniority will be established based on longest amount of time holding an active Locomotive Engineer's Certification. In the event two (2) or more Engineers hired on the same date have the same amount of time, Engineers' will then be ranked on the basis of their age, with the oldest employee ranked first. Should the two (2) or more Engineers be the same age, then they will be ranked in alphabetical order of last names; except that such hired Engineers' will follow the successful Candidates in the ETP class, provided the ETP had formally commenced at the time such Engineer was hired. If an ETP class had formally commenced at the time such Engineer was hired, the seniority date for the class will be the same as the seniority date for the hired Engineer, with the class ranked in the relative order of their Conductor's seniority ahead of the hired Engineer.

Note: There have been cases where an outside hired engineer class established their seniority based off previous railroad seniority time.

### SENIORITY LOOK-UP

At any given time, an employee can search a seniority roster. As shown on the screen below, search option <u>1</u>, then click <u>ENTER</u>.

```
IH BR TERRITORY
                                                                       PSTS02
                          ENGINE SERVICE SELECTIONS
                       DICTRICT. TH
                                     SUB-DISTRICT: BR
001 SENIORITY ROSTER
                           INQUIRY
                                         017 3RD SHIFT K4 JOBS
                           INQUIRY
                                         018 GIBSON
002 OPEN ASSIGNMENTS
                                                          - EN EXTRA BD-POS
003 VACATION
                                         019 GIBSON
                                                          - EN EXTRA BD-SEN
                           INQUIRY
004 SYSTEM BOARD - EN EXTRA BD-POS
                                         020 BLUE ISLAND
                                                          - EN EXTRA BD-POS
005 SYSTEM BOARD - EN EXTRA BD-SEN
                                         021 BLUE ISLAND
                                                         - EN EXTRA BD-SEN
                                         022 ARGO/NORPAUL - EN EXTRA BD-POS
006 1ST SHIFT K1 JOBS
007 2ND SHIFT K1 JOBS
                                         023 ARGO/NORPAUL - EN EXTRA BD-SEN
008 3RD SHIFT K1 JOBS
                                         024 SYSTEM BOARD - EN EXTRA BD-SEN
009 1ST SHIFT K2 JOBS
                                         025 1ST SHIFT GIBSON YARD
010 2ND SHIFT K2 JOBS
                                         026 2ND SHIFT GIBSON YARD
011 3RD SHIFT K2 JOBS
                                         027 3RD SHIFT GIBSON YARD
012 1ST SHIFT K3 JOBS
                                         028 1ST SHIFT BLUE ISLAND YARD
                                         029 2ND SHIFT BLUE ISLAND YARD
013 2ND SHIFT K3 JOBS
014 3RD SHIFT K3 JOBS
                                         030 3RD SHIFT BLUE ISLAND YARD
015 1ST SHIFT K4 JOBS
                                         031 1ST SHIFT ARGO YARD
016 2ND SHIFT K4 JOBS
                                         032 2ND SHIFT ARGO YARD
                             SELECTION: (1_)
   ENTER=PROCESS SELECTION
                             PF1=HELP
                                                  PF7=PAGEUP
                                                              PF8=PAGEDOWN
                                       PF3=EXIT
```

Type "IHEN" to search Engineer seniority.

For trainmen there are various codes (IHS1, IHSW, etc.)

Then click ENTER.

```
SENIORITY ROSTER INQUIRY
                                                                         PSTS02F
ROSTER CODE: IHEN EMP-NBR:
                                                             SERV:
                                        DIST:
                                                 SDIST:
                                                                      DEM/FLW:
HT:
                                                              OUAL:
BID GROUP:
                     ROSTER DESC: ENGINEERS IHB
X RANK
         DATE
                       EMPLOYEE NAME
                                                                   STATUS
                                               ASGNMENT
                                                           TEMP
                                                                             DD/SD
     400 930929 MCLAREN, J. M.
                                      (NHOL)
                                               EX0070EN
                                                                  OFF
                                                                              IH BR
     430 940716 HINSON, C. W.
                                  (CARLTON)
                                               YK1S01EN
                                                                              IH BR
     440 940807 STRONCZEK, A. M.
                                               EX0058EN
                                                                  VACATION
                                                                              IH BR
                                         (A)
     460 940915 MOTA, H.
                                                                              IH BR
                                         (H)
                                               YK1S15EN
     470 940924 WITKOWSKI, W. K.
                                                                              IH BR
                                         (W)
                                               YK1S02EN
     480 950122 HUNT, R. D.
                                    (ROBERT)
                                               EX0044EN
                                                                  OFF
                                                                              IH BR
     500 950504 WELLS, M. A.
                                  (MICHAEL)
                                               YK1S09EN
                                                                              IH BR
     520 950908 ROGERS, L. B. JR
                                                                              IH BR
                                         (L)
                                               YK2S01EN
     530 951215 MASON, A. J.
                                  (ANTONIO)
                                               YK2S03EN
                                                                              IH BR
     540 960403 HARDMAN, D. K.
                                               EX0052EN
                                                                  VACATION
                                                                              IH BR
     550 960429 MARSALIS, B.
                                    (BRYANT)
                                               YK2S06EN
                                                                              IH BR
     610 970910 JARVIS, G. W.
                                 (GREGGORY)
                                               YK1S06EN
                                                                              IH BR
     640 981112 DRAVET, M. P.
                                                                              IH BR
                                  (MICHAEL)
                                               YK1S04EN
                                               YK1S24EN
     650 981112 LOCKRIDGE, K. R.
                                     (KEVIN)
                                                                              IH BR
     660 981112 KRANIK, G. M.
                                               YK1S05EN
                                                                              IH BR
                                    (GEORGE)
     680 981201 LINDNER, A. E.
                                     (AARON)
                                               YK2S07EN
                                                                              IH BR
     690 981201 BROZ, B. J.
                              (BARTHOLOMEW)
                                               YK1S14EN
                                                                              IH BR
         F1=HLP
                 F2=PRT
                                             F4=SEN MOVE
                                                           F7/8=SCROLL
ENT=INQ
                                    F3=EXIT
                                                                        F10=BROWSE
                                SELECT PAGE DOWN TO SEE
F11=PREV MENU F12=REV ORDER
                                                         MORE
```

N		•	$\boldsymbol{\cap}$	c	•
IV	u	ı	ᆮ	3	١

# **Job History**

Change the "IH" and "BR" to "DB" and "CH" like the example below, the click ENTER.

Search option 2 after you changed the District/Sub District.

```
CHICAGO YD TERRITORY SFTY 1ST
                                                                       PSTS02
                       DISTRICT: DB SUB-DISTRICT: CH
001 ENGINE SERVICE
                                         014 FUTURE LAYOFF REQUEST
                                         015 ELECTRONIC BID APPLICATION
002 SWITCH SERVICE
003 TRAIN SERVICE
                                         016 VACATION SCHEDULED
 005 TIE-UP
                                         018 ADVERTISEMENT BID INQUIRY
                                         019 POSTED JOB EARNINGS
 007 MISCELLANEOUS CLAIM
008 EMPLOYEE MISC. INFO
                                         021 ADDRESS CHANGE
 009 TIMESLIP INQUIRY
                                         022 PHONE NUMBER CHANGE
 010 HOURS OF SERVICE SELECTION
                                         023 GUARANTEE SELECTION
                                         024 THOROUGHBRED BONUS STARTS
                                         025 CONDUCTOR PRINT PACKAGE
                              SELECTION: ( _ )
LIMBO TIME: 00:00 TOTAL TIME: 009:20 CONS STARTS: 0
```

Search option 5 "Yard/Train History".

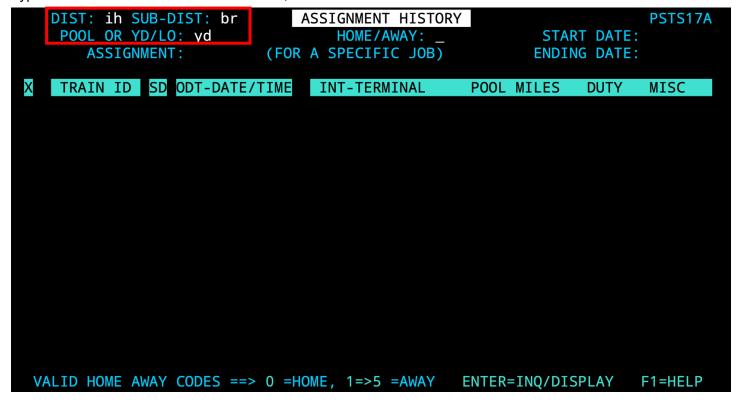
```
CHICAGO YD TERRITORY SFTY 1ST
                                                                       PSTS02
                          SWITCH SERVICE SELECTIONS
                       DISTRICT: DB SUB-DISTRICT: CH
001 TRAIN LINE-UP
                               INQ
                                        017 REL UTILITY JOBS - CHICAGO CR
002 TRNS CALLED OR ENROUTE
                               INQ
                                        018 1ST SFT YD CREWS - PARK MANOR
                                        019 2ND SFT YD CREWS - PARK MANOR
003 PWS AWARDS
                           INOUIRY
004 JOB BULLETIN
                           TNOUTRY
                                        020 3RD SFT YD CREWS - PARK MANOR
005 YARD/TRAIN HISTORY
                                        021 RELIEF YD CREWS - PARK MANOR
                           INQUIRY
006 BOARD STATUS
                                        022 UTILITY JOBS
                           INQUIRY
                                                              - PARK MANOR
007 SENIORITY ROSTER
                           INQUIRY
                                        023 REL UTILITY JOBS - PARK MANOR
008 OPEN TURNS/ASSIGNMENTS INQUIRY
                                        024 CHICAGO NS YD SW POSITION
009 VACATION
                                        025 CHICAGO NS YD SW SENIORITY SW
                           INQUIRY
010 LAYOFF BY CRAFT
                                        026 1ST SFT YD CREWS - CALUMET
                           INQUIRY
011 TRAIN SCHEDULE
                                        027 2ND SFT YD CREWS - CALUMET
                           INQUIRY
                                        028 3RD SFT YD CREWS - CALUMET
012 1ST SFT YD CREWS - CHICAGO CR
013 2ND SFT YD CREWS - CHICAGO CR
                                        029 RELIEF YD CREWS
                                                              - CALUMET
                                        030 UTILITY JOBS
014 3RD SFT YD CREWS - CHICAGO CR

    CALUMET

015 RELIEF YD CREWS - CHICAGO CR
                                        031 REL UTILITY JOBS - CALUMET
016 UTILITY JOBS
                                        032 1ST SFT YD CREWS - LANDERS
                     - CHICAGO CR
                             SELECTION: ( _
```

Change "DB" and "CH" back to "IH" and "BR" like the example below.

Type "YD" in the "POOL OR YD/LO" section, then click ENTER.



This screen allows you to search a crew's work history, overtime, etc.

Inputting a **DATE** range will narrow your search. Type "X" to view crew information.

				Α	SSIGNMENT HISTORY		PSTS17A
	POOL OR	YD/L(	): <u>Y</u> D		HOME/AWAY:	START DATE	: 090124
	ASSIG	NMEN	Γ:	(FOR	A SPECIFIC JOB)	NDING DATE	: 090324
	7				L		
X	ASSIGNMEN	T SD	ODT-DAT	E/TIME	DESCRIPTION	0-T	DUTY
	K195	BR	240901	0100	K195 XTR GIBS BELT	0439	1239
	K252	BR	240901	0200	K252 410 OUTER BELT	0224	1024
	K156	BR	240901	0300	K156 226 OUTER BELT	0202	1002
	K109	BR	240901	0630	K109 190 YD TFR BHAM		0752
	K113	BR	240901	0630	K113 314 YD TFR WEND	0113	0913
	K115	BR	240901	0630	K115 212 OUTER BELT	0323	1123
	K209	BR	240901	0630	K209 590 HUMP TFR		0709
	K101	BR	240901	0635	K101 110 YRD TFR MAV	0235	1035
	K112	BR	240901	0635	K112 312 YD TFR WEND		0756
	K139	BR	240901	0635	K139 196 YD TFR BHAM	0054	0854
	K111	BR	240901	0640	K111 310 YD TFR WEND		0759
	K203	BR	240901	0640	K203 514 YD TRF EAST	0006	0806
	K205	BR	240901	0645	K205 516 YD TRF EAST	0003	0803
	K204	BR	240901	0650	K204 515 YD TRF EAST		0710
	K102	BR	240901	0655	K102 112 YRD TFR MAV		0800
	K206	BR	240901	0700	K206 517 YD TRF EAST		0732
	VALID HOME	AWAY	CODES =	=> 0 =H0	ME, 1=>5 =AWAY ENTER=INC	/DISPLAY	F1=HELP

# **FUTURE LAYOFF REQUEST**

#### LAYOFF REQUEST OPTION ON THE CREW CALL SYSTEM

INDIANA HARBOR BELT RAILROAD PSTS02

#### DISTRICT: IH SUB-DISTRICT: BR

```
001 ENGINE SERVICE 010 HOURS OF SERVICE SELECTION
002 SWITCH SERVICE 011 PENDING PAY INQUIRY
012 PAYROLL HISTORY INQUIRY
004 SUPERVISOR INQUIRIES 013 PAYROLL SERVICE CORRECTIONS
005 TIE-UP 014 FUTURE LAYOFF REQUEST
```

#### You must complete the following information:

- Name
- Status-Reason Code Reason code for vacation: V- DL (daily), NP (unpaid), VA (week)
- Start Date-Time (Example, 012110 1230a)
- ➤ End Date-Time (Example, 012110 1159p)
- Number of Days Req
- Day/Week
- Reason Remarks
- Delete Vac schedule starting (this must be completed if you wish to change your vacation; must advise what week you wish to change)

#### Valid status codes shown on the layoff request screen are as follows

After you have entered the above information, hit F5, then F6. At the bottom of the screen, you should see a message "Lay off request made successfully".

NOTE: Requests must be submitted as far in advance as possible but no later than 48 hours prior to the requested date. Any requests after the 48 hour time limit must be handled directly with the crew dispatcher's office. When an employee's Layoff Request is approved, the End Date-Time entered in the request will serve as the employee's return-to-duty notification to the Carrier. No further communication between the employee and crew call is required for the employee to be returned to available status at the approved End Date-Time.

The Personal Day Request Code has not been updated in the Crew Call System Until a new code is provide please Use the P-MP Reason code and place Personal Day in the REASONS REMARKS

```
(look a sample below)
      EMPLOYEE NAME: ( Personal Day
                                                     ) NUMBER: (
STATUS-REASON CODE: ( P - MP )
                                        CURRENT STATUS: REST DAY NORMAL
START DATE-TIME : ( 010723 - 1201A ) END DATE TIME: ( 010723 - 1159P )
NUMBER OF DAYS REQ: ( 01 ) D/W: ( ___ ) PLD DUE: 000 TKN: 000 BAL: 000 ACCUM:
REASON REMARKS : ( PAID PERSONAL DAY
                                                                              )
DELETE VAC SCHEDULE STARTING (VAC CHANGE ONLY): (
                                                              ) MMDDYY
                 : ( 23 ) VAC LIST: IHBRSWGB DAYS DUE: 14 TAKEN: 00 BAL: 14
VACATION YEAR
REOUEST STATUS
                    : ( A ) A=APPROVED D=DENIED C=CANCELLED SUPV INIT: ( MAP )
NORMAL ASGN
                                                                010423 1059 J1IFH
TEMPORARY ASGN:
ON DUTY ASGN :
FML INTERMITTENT:
                     (Y/N)
                           0
                                                        % DESIGNATED DAY OFF
    OFF WITHOUT PRM
                                OFF UNION BUSINESS
    EARLY VAC M/O-PWS P OFF BY PERMISSION RULES-TRAINING T OFF SAFETY MEETING
    RULES-TRAINING
PERS-LEAVE-DAY
                            U LEAVE OF ABSENCE
    PERS-LEAVE-DAI

OFF INVESTIGATION V VACATION

OFF HIDV DITY Z COMPANY BUSINESS
  ENTER=INQ PF1=HELP PF3=EXIT PF5=UPDATE PF6=ADD PF9=DEL PF10=BROWSE
```

# **SUBMITTING A REQUEST**

Search Option 14, click ENTER.

```
IH BR TERRITORY
                                                                       PSTS02
                       DISTRICT: IH
                                     SUB-DISTRICT: BR
001 ENGINE SERVICE
                                        014 FUTURE LAYOFF REQUEST
002 SWITCH SERVICE
                                        015 ELECTRONIC BID APPLICATION
003 TRAIN SERVICE
                                        016 VACATION SCHEDULED
005 TIE-UP
                                         018 ADVERTISEMENT BID INQUIRY
                                        019 POSTED JOB EARNINGS
007 MISCELLANEOUS CLAIM
008 EMPLOYEE MISC. INFO
                                        021 ADDRESS CHANGE
009 TIMESLIP INQUIRY
                                        022 PHONE NUMBER CHANGE
010 HOURS OF SERVICE SELECTION
                                        023 GUARANTEE SELECTION
                                        024 THOROUGHBRED BONUS STARTS
                                        025 CONDUCTOR PRINT PACKAGE
                             SELECTION: (14_)
```

Input the required information such as dates, times, etc. The example below is showing a future layoff request under "P-MP", which is a layoff known as "permission off". There are various lay-off codes that can be inputted depending on the request. Commonly used codes are as followed (O-MU is for Union Business, V-VA is for Vacation Week, V-NP is for a non-paid Vacation Day, V-AD is for Paid Personal Day, V-DL is for Single Day etc.)

Once all the information is properly inputted, click **F6** to submit your request. A yellow message will appear at the bottom of the screen that will state if the request was inputted.

```
IH BR
                               LAYOFF REQUEST
                                                                         PSTS16A
     EMPLOYEE NAME: (
                                                  ) NUMBER: (
                                                                        )
STATUS-REASON CODE: ( p - mp )
                                      CURRENT STATUS: WORKING
START DATE-TIME
                  : ( 121524 - 1201a ) END DATE TIME: ( 121524 - 1159p )
                         ) D/W: ( 1 ) PLD DUE: 000 TKN: 000 BAL: 000 ACCUM: 000
NUMBER OF DAYS REQ: (
REASON REMARKS
                  : ( personal day_
DELETE VAC SCHEDULE STARTING (VAC CHANGE ONLY): (
                                                          ) MMDDYY
VACATION YEAR
                  : ( 24 ) VAC LIST: IHBRENIH DAYS DUE: 14 TAKEN: 07 BAL: 07
REQUEST STATUS
                        ) A=APPROVED D=DENIED C=CANCELLED SUPV INIT: (
                  : (
NORMAL ASGN
                EX0005E0
TEMPORARY ASGN:
ON DUTY ASGN
                  YK1S21EN
FML INTERMITTENT:
                    (Y/N)
                            VALID STATUS CODES
   OFF WITHOUT PRM
                          O OFF UNION BUSINESS
                                                        COMPANY BUSINESS
G
   EARLY VAC/MED DAY
                             OFF BY PERMISSION
                                                        DESIGNATED DAY OFF
   RULES-TRAINING
                          S
                             OFF SICKNESS
J
   PERS-LEAVE-DAY
                          Т
                             OFF SAFETY MEETING
  OFF INVESTIGATION
                          U
                             LEAVE OF ABSENCE
   OFF JURY DUTY
                          V
                             VACATION
ENTER=INQ PF1=HELP PF3=EXIT PF5=UPDATE PF6=ADD PF9=DEL PF10=BROWSE PF11=ALLOC
```

To look up the status of your request, click <u>F10</u> from the previous screen. The screen below will show your submitted request and if it got approved. Approved request will display an "A", Denied request will display a "D".

NOTE: ANY LAYOFF REQUEST HAS TO BE MADE AT LEAST 48 HOURS IN ADVANCE OF THE REQUESTED DATE. ANY FUTURE LAYOFF REQUEST DATES MAY BE DENIED DEPENDING ON CARRIER MANPOWER NEEDS.

```
LAYOFF REQUESTS
                                                                           PSTS997
                                         APP/
                                               SUPV
       START
                       END
                                 ST/RC
    DATE / TIME
                  DATE / TIME
                                         DENY
                                               INIT
               PLACE AN X NEXT TO THE RECORD TO BE SELECTED
  ENTER=RESTART TO BEGINNING
                                PF1=HELP
                                            PF3=EXIT
                                                       PF7=PAGEUP
                                                                     PF8=PAGEDN
START OF DISPLAY
                                                                        MORE>>
```

### **VACATION DAILY ALLOTMENTS**

Starting from the Future Layoff Request screen, click F11.

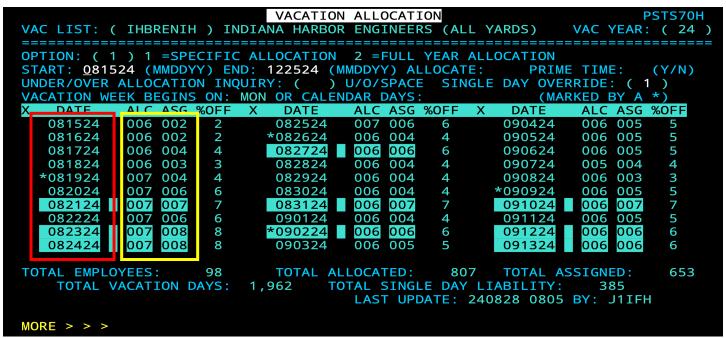
```
IH BR
                                LAYOFF REQUEST
                                                                          PSTS16A
     EMPLOYEE NAME: (
                                                  ) NUMBER: (
                                                                         )
STATUS-REASON CODE: (
                              )
                                       CURRENT STATUS: UNION BUS NORMAL
START DATE-TIME
                                      ) END DATE TIME: (
NUMBER OF DAYS REQ: (
                                     ) PLD DUE: 000 TKN: 000 BAL: 000 ACCUM: 000
                         ) D/W: (
REASON REMARKS
DELETE VAC SCHEDULE STARTING (VAC CHANGE ONLY): (
                                                           ) MMDDYY
                  : ( 24 ) VAC LIST: IHBRENIH DAYS DUE: 14 TAKEN: 07 BAL: 07
VACATION YEAR
REQUEST STATUS
                        ) A=APPROVED D=DENIED C=CANCELLED SUPV INIT: (
NORMAL ASGN
                EX0005E0
TEMPORARY ASGN:
ON DUTY ASGN
FML INTERMITTENT:
                    (Y/N)
                             VALID STATUS CODES
                             OFF UNION BUSINESS
   OFF WITHOUT PRM
                                                        COMPANY BUSINESS
                          0
                                                     Z
                          P
G
   EARLY VAC/MED DAY
                             OFF BY PERMISSION
                                                        DESIGNATED DAY OFF
                             OFF SICKNESS
Н
   RULES-TRAINING
                          S
   PERS-LEAVE-DAY
                          Т
                             OFF SAFETY MEETING
J
М
  OFF INVESTIGATION
                          U
                             LEAVE OF ABSENCE
   OFF JURY DUTY
                             VACATION
                          V
ENTER=INQ PF1=HELP PF3=EXIT PF5=UPDATE PF6=ADD PF9=DEL PF10=BROWSE PF11=ALLOC
```

On the screen below, input the <u>DATES RANGE</u> (*Example below displays dates from 08/15/24 to 12/25/24*) to search and click **ENTER**.

The **Red** column displays the dates.

The Yellow Column displays allocation/assign. Under allocation "ALC", inside the yellow column, the carrier set the limit to 6 or 7.

Next to the ALC column is the assigned "ASG" column, this displayed the number of employees showing off for that date.



To view who is marked off for a specific date, simply type an "X" next to the date and click ENTER. The example below is for date 10/04/24.

```
VACATION LIST INQUIRY
                                                                             PSTS70I
                 INDIANA HARBOR ENGINEERS (ALL YARDS)
LIST: IHBRENIH
                                                                 FOR DATE: 10/04/24
EMPLOYEE NAME
                             DD
                                SD
                                     C
                                          \mathsf{ST}
                                              CURRASGN
                                                         REST
                                                              DAYS
                             IH BR
IH BR
GUSTAFSON, M.S.
                  (MATTHEW)
                                     ΕN
                                          ΕO
                                              EX0057EN
                                                          SA
                                                               SU
HOCHBERG, L. T. (LAWRENCE)
FURGYE, J. A. III (JACK)
                                                          FR
                                                              SA
                                         ΕO
                                              EX0078EN
                                     ΕN
                      (JACK) IH BR
                                     ΕN
                                         B0
                                              YK1S27EN
                                                          SA
                                                               SU
          F1=HELP
                                  F7=SCROLL UP
                                                    F8=SCROLL DOWN
                      F3=EXIT
```

## ADDING/REMOVING PHONE NUMBER AND ADDRESS

If you need update your phone number or address, changes can be made by searching OPTION "21" OR "22", then click ENTER.

```
IH BR TERRITORY
                                                                        PSTS02
                        DISTRICT: IH SUB-DISTRICT: BR
 001 ENGINE SERVICE
                                         014 FUTURE LAYOFF REQUEST
 002 SWITCH SERVICE
                                         015 ELECTRONIC BID APPLICATION
 003 TRAIN SERVICE
                                         016 VACATION SCHEDULED
 005 TIE-UP
                                         018 ADVERTISEMENT BID INQUIRY
                                         019 POSTED JOB EARNINGS
 007 MISCELLANEOUS CLAIM
                                         021 ADDRESS CHANGE
 008 EMPLOYEE MISC. INFO
 009 TIMESLIP INQUIRY
                                         022 PHONE NUMBER CHANGE
 010 HOURS OF SERVICE SELECTION
                                         023 GUARANTEE SELECTION
                                         024 THOROUGHBRED BONUS STARTS
                                         025 CONDUCTOR PRINT PACKAGE
                              SELECTION: ( 22_ )
                           *DON'T FORGET TO LOGOFF* INCOMPLETE HRS OF SVC: 00
LIMBO TIME: 00:00 TOTAL TIME: 112:35 CONS STARTS: 4
      ENTER=PROCESS SELECTION
                                 PF1=HELP
                                             PF3=EXIT
                                                          PF4=VIEW CREW
```

You can input/delete phone numbers in the provided fields, remember to click **F5 TO UPDATE**. Once finished hover over a specific phone number and click **F2**. This will trigger an automated call from the NS server.

D	IST: IH SDIST:	BR EMPLOY	EE TELEPHONE INF	ORMATIC	N		PSTS05T
	EMPLOYEE NA	ME:		NU	JMBER:		
SEQ	TELEPHONE #	ACCESS#	COMMENTS	TYPE	UNLIST Y/N	HOME/AWAY	1
1 2 3			GOOGLE VOICE	<u>C</u> <u>C</u> <u>C</u>	<u>N</u> <u>N</u> <u>N</u>	<u>B</u> <u>B</u> <u>B</u>	
4 5 TEMP EMGR					– EXPIRES:		
STN:		Y:	TELEPHONE PRIOR	RITY	ROOM #	:	
HOME	FROM TO		ROM TO PHONE	SEQ 	FROM T	O PHONE	SEQ -
AWAY			PRIORITY-SYSTEM	 WILL CA TAL BEEF	LL IN SE	QUENCE ORI	_ DER***
*PLACE CURSOR ON PHONE NUMBER THEN PRESS F2 ONCE TO HAVE THE VRU TEST NBR** ENTER=INQ F1=HELP F2=TEST F3=EXIT F4=LOG F5=UPD F6=NOTIFY F9=DEL F12=NEXT EMP							

The screen below is to update your address, initial log in will display your present address on the left column that the carrier has on file. To update, fill in the new address information on the right column section, then click **ENTER**.

```
H180
                          T & E ADDRESS CHANGES
                                                EMPLOYEE NUMBER:
 EMPLOYEE NAME:
          PRESENT INFORMATION
                                             NEW INFORMATION
 HOME
    ADDRESS:
    STREET:
       CITY: CHICAGO
                                             CHICAGO
      STATE: IL
                    ZIP
                                             IL)
 MAILING
    ADDRESS:
    STREET:
      CITY: CHICAGO
                                             CHICAGO
      STATE: IL ZIP:
                                             IL ) (
 PREFERRED
       NAME:
 ENTER=PROCESS
                 PF3=EXIT
ENTER ADDRESS CHANGES
```

Note: You are also responsible for contacting RRB to change/update your address. The IHB also has a rule that pertains to update changes.

#### 2012 Change In Residence or Telephone Number

Employees must report a change in residence and telephone number immediately to the designated officer and through the kiosks. This should be done by calling ext. 4717.

In addition to reporting to the designated officer, you are also responsible for reporting a change address in writing to the Railroad Retirement Board and United Health Care Insurance as follows:

Indiana Residents	Illinois Residents	All Employees
RR. Retirement Board	RR. Retirement Board	United Health Care
P.O. Box 457	844 N. Rush St.	P.O. Box 30985
Joliet, IL 60434	Chicago, IL 60611	Salt Lake City, UT 84130

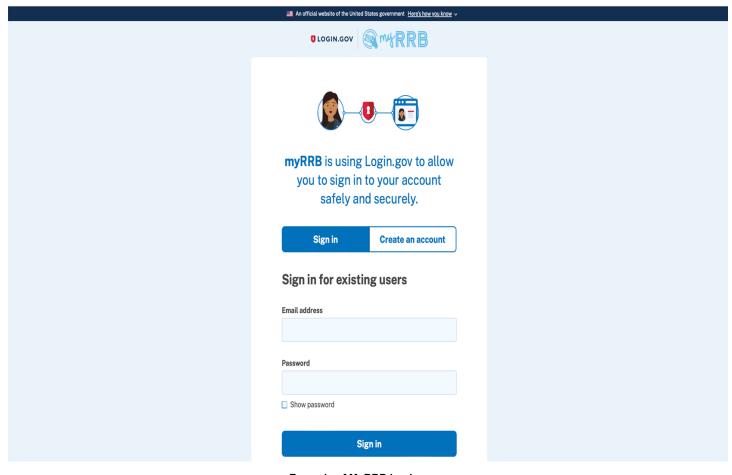
# **Railroad Retirement Board (RRB)**

To claim sickness or unemployment benefits, it is essential for every railroader to create a profile with the Railroad Retirement Board (RRB). Please be aware that there may be a delay in setting up your RRB.gov account. Below, you will find direct links for creating your account, along with important information provided by the Railroad Retirement Board. We understand that navigating these processes can be challenging, and we're here to help you every step of the way.

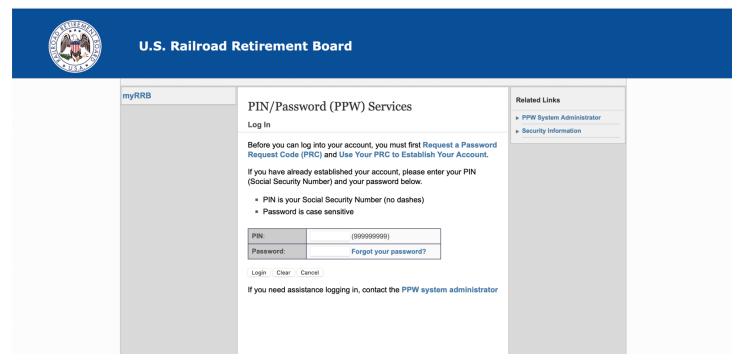
**RRB Account set-up** 

https://www.rrb.gov/Benefits/myRRB

WHEN INITIALLY SETTING UP AN ACCOUNT, YOU MAY BE REQUIRED TO SET UP AN ACCOUNT UNDER MYRRB OR PPW. PLEASE NOTE THAT YOU WILL BE SENT A VERIFICATION CODE THRU THE MAIL (10 Days) WHEN SETTING UP AN ACCOUNT FOR THE FIRST TIME. MYRRB OR PPW ACCOUNTS DO THE EXACT SAME THING.

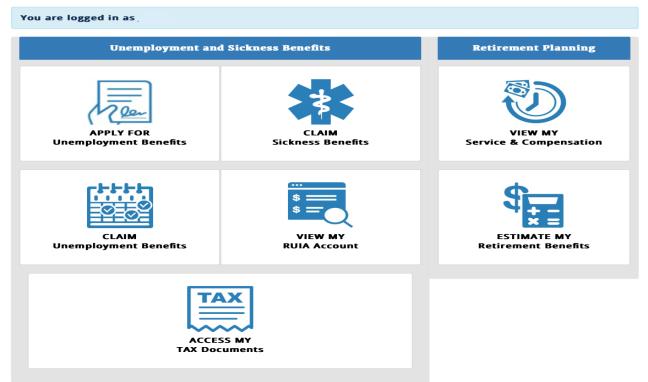


# **Railroad Retirement Board (RRB) CONT.**



**Example of PPW Log-in page** 

Once access is approved, the picture below displays where a railroader would start to initiate either sickness or unemployment benefits.



### **RRB History**

The Railroad Retirement Board (RRB) is an independent agency in the executive branch of the federal government. The RRB's primary function is to administer comprehensive retirement-survivor annuities and unemployment-sickness benefits for the nation's railroad workers and their families, under the Railroad Retirement and Railroad Unemployment Insurance Acts. As part of the retirement program, the RRB also has administrative responsibilities under the Social Security Act for certain benefit payments and railroad workers' Medicare coverage.

In fiscal year 2023, the RRB paid retirement-survivor benefits of approximately \$14.0 billion to about 493,000 annuitants. The RRB also paid net unemployment-sickness benefits of \$62 million to more than 15,000 claimants. At the end of fiscal year 2023, the average annuity paid to retired rail employees was \$3,380 a month, spouse benefits averaged \$1,235 a month, and benefits for aged widow(er)s averaged \$2,105 a month. The maximum biweekly rate for unemployment and sickness benefits was \$870 prior to sequestration, which reduced the maximum benefit amount by 5.7 percent to \$820.41. Legislation paused sequestration during much of the coronavirus pandemic, but it was reinstated as of May 10, 2023.

#### **Development of the Railroad Retirement and Unemployment Insurance Systems**

The RRB was created in the 1930s by legislation establishing a retirement program for the nation's railroad workers. The railroad industry had pioneered private industrial pension plans, with the first industrial pension plan in North America established by a railroad in 1874. By the 1930s, railroad pension plans were far more developed than in most other businesses or industries, but these plans had serious defects which the Great Depression magnified.

**Retirement Program** -- The economic conditions of the 1930s demonstrated the need for retirement plans on a national basis, because few of the nation's elderly were covered under any type of retirement program. While the social security system was in the planning stage, railroad workers sought a separate railroad retirement system which would continue and broaden the existing railroad programs under a uniform national plan. The proposed social security system was not scheduled to begin monthly benefit payments for several years and would not give credit for service performed before 1937, while conditions in the railroad industry called for immediate payments based on prior service.

Legislation enacted in 1934, 1935, and 1937 established a railroad retirement system separate from the social security program legislated in 1935. Such legislation, taking into account particular circumstances of the rail industry, had some precedent. Many laws pertaining to rail operations and safety had already been enacted since the Interstate Commerce

Act of 1887. Since passage of the Railroad Retirement Acts of the 1930s, several other railroad laws have subsequently been enacted.

While the railroad retirement system has remained separate from the social security system, the two systems are closely coordinated with regard to earnings credits, payments, and taxes. A financial interchange links financing of the two systems by coordinating the portion of railroad retirement annuities that is equivalent to social security benefits with the social security system. The purpose of this financial coordination is to place the social security trust funds in the same position they would be in if the social security program covered railroad service instead of the railroad retirement program.

Legislation enacted in 1974 restructured railroad retirement annuities into two tiers to coordinate them more fully with social security benefits. The first tier is based on combined railroad retirement and social security credits, using social security benefit formulas. The second tier is based on railroad service only and compares with private pensions paid over and above social security benefits in other industries.

**Unemployment Insurance Program --** The railroad unemployment insurance system was also established in the 1930s. The Great Depression demonstrated the need for unemployment compensation programs, and the Social Security Act of 1935 created state unemployment programs. While the state unemployment programs generally covered railroad workers, railroad operations which crossed state lines caused special problems. In some instances, one state denied compensation for unemployed railroad workers because their employers had paid unemployment taxes in another state. Although there were cases where employees appeared to be covered in more than one state, they often did not qualify in any.

A federal study commission, which reported on the nationwide state plans for unemployment insurance, recommended that a separate plan cover railroad workers because of complications with the state plans. Congress then enacted the Railroad Unemployment Insurance Act in June 1938. The Act established a system of benefits for unemployed railroaders, financed entirely by railroad employers and administered by the RRB. Legislation added sickness benefits in 1946.

#### **Railroad Retirement Act**

Under the Railroad Retirement Act, railroad workers with at least 10 years of service can receive retirement and disability annuities. Such annuities are also payable to workers with 5 years of service if performed after 1995.

**Provisions --** Full age annuities are payable at age 60 to workers with 30 years of service. For those with less than 30 years of service, reduced annuities are payable at age 62 and unreduced annuities are payable at full retirement age, which varies depending on the year of birth. Disability annuities can be paid on the basis of total or occupational disability. Annuities are also payable to spouses and divorced spouses of retired workers, widow(er)s, surviving divorced spouses, remarried widow(er)s, children, and parents of deceased railroad workers. Qualified railroad retirement annuitants receive Medicare coverage just like social security beneficiaries.

As noted, the RRB pays retirement annuities to employees, as well as their spouses and/or divorced spouses, if the employee had at least 10 years of railroad service, or 5 years if performed after 1995. However, for survivor benefits, there is an additional requirement that the employee's last regular employment before retirement or death was in the railroad industry. If a railroad employee or his or her survivors do not qualify for a railroad retirement annuity, the RRB transfers the employee's railroad retirement credits to the Social Security Administration, which treats them as social security credits.

**Financing** -- Payroll taxes paid by railroad employers and their employees are the primary source of funding for the railroad retirement-survivor annuity programs. Railroad retirement taxes, which have historically been higher than social security taxes, are calculated, like annuity payments, on a two-tier basis. Railroad retirement tier I payroll taxes are coordinated with social security taxes, so employees and employers pay tier I taxes at the same rate as social security taxes. In addition, both employees and employers pay tier II taxes to finance railroad retirement annuity payments beyond social security levels. The ratio of certain asset balances to the sum of annuity payments and administrative expenses determines tier II tax rates.

Revenues in excess of annuity payments are invested to provide additional trust fund income. The National Railroad Retirement Investment Trust manages and invests railroad retirement assets. It invests these funds in non-governmental assets, as well as in governmental securities.

Additional trust fund income derives from the financial interchange with the social security trust funds, revenues from federal income taxes on railroad retirement benefits, and appropriations from general treasury revenues provided after 1974 as part of a phase-out of certain vested dual benefits.

#### **Railroad Unemployment Insurance Act**

Under the Railroad Unemployment Insurance Act, unemployment insurance benefits are paid to railroad workers who are unemployed but ready, willing, and able to work, and sickness benefits are paid to railroad workers unable to work because of illness or injury. The RRB also operates a placement service to help unemployed railroaders secure employment.

**Benefit Year** -- A new unemployment-sickness benefit year begins every July 1, with eligibility generally based on railroad service and earnings in the preceding calendar year. Up to 26 weeks of normal unemployment or sickness benefits are payable to an individual in a benefit year. Additional extended benefits are payable to persons with 10 or more years of service.

**Financing** -- Taxes on railroad employers under an experience-rating system finance the railroad unemployment-sickness benefits program. The RRB calculates each employer's payroll tax rate annually on the basis of benefit payments to the railroad's employees.

#### **Railroad Medicare**

The Medicare program covers railroad workers just like workers covered under social security. The Medicare program provides health insurance to persons ages 65 and older, as well as persons under age 65 who have been entitled to monthly benefits based on total disability for at least 24 months or who suffer from chronic kidney disease requiring hemodialysis or transplant. In addition to basic hospital insurance (Part A) financed by payroll taxes, there is an elective supplementary medical insurance (Part B) that covers many other medical services, such as doctor visits, durable medical equipment, and outpatient services that hospital insurance does not cover.

Eligible railroad retirement annuitants and social security beneficiaries whose benefits are payable by the RRB are automatically enrolled under both plans, but the annuitant or beneficiary can decline Medicare Part B. Eligible nonretired persons must apply in order to obtain Medicare coverage. The RRB automatically enrolled nearly 21,700 beneficiaries for Medicare during fiscal year 2023. As of the end of that fiscal year, about 459,300 people were enrolled in Part A, and more than 441,600 (96 percent) of them were also enrolled in Part B. Palmetto GBA, a subsidiary of Blue Cross and Blue Shield, processes medical insurance (Part B) claims for railroad retirement Medicare beneficiaries.

#### **RRB Organization and Functions**

A three-member Board appointed by the President of the United States, with the advice and consent of the Senate, leads the RRB. The President appoints one member upon the recommendation of railroad employers, another upon the recommendation of railroad labor organizations and the third, who is the Chairman, to represent the public interest. The Board Members' terms of office are 5 years and expire in different years.

The primary function of the RRB is the determination and payment of amounts due under the retirement-survivor and unemployment-sickness programs. To this end, the RRB employs field representatives to help railroad personnel and their families in filing claims for benefits, examiners to adjudicate the claims, and information technology staff to ensure equipment and programs maintain earnings records, calculate benefits, and process payments.

The RRB also employs actuaries to predict the future income and outlays of the railroad retirement system, statisticians to analyze and provide data, and attorneys to interpret legislation and represent the RRB in litigation.

The RRB's Inspector General is a Presidential appointee, with Senate confirmation, who serves as an independent and objective voice to the RRB Board Members and the Congress. The Office of Inspector General's (OIG) staff conducts independent audits, reviews and investigations of the RRB's programs and operations. The OIG also maintains a *Hotline* to facilitate the reporting of allegations of fraud, waste, abuse, or mismanagement within these programs and operations. Additional details regarding the OIG and the OIG *Hotline* are available online.

#### The RRB and the Federal Government

As an independent agency in the executive branch of the federal government, the RRB reports on its operations to the President and the Congress. RRB officials also may testify at congressional hearings on issues related to the Railroad Retirement and Railroad Unemployment Insurance Acts. Congress has jurisdiction over the amounts available to the railroad retirement system for benefit payments and administrative expenses.

The RRB works closely with other federal agencies and with some state agencies. Its dealings with some of these agencies, such as the President's Office of Management and Budget, the Office of Personnel Management, the Government Accountability Office, and the Department of Treasury, are similar to those of other executive branch agencies. Interactions with some others – principally the Social Security Administration, the Centers for Medicare & Medicaid Services, state employment security departments and, on a smaller scale, the Department of Labor – are

specifically related to the RRB's various payment programs.

#### The RRB and the National Railroad Retirement Investment Trust

The Railroad Retirement and Survivors' Improvement Act of 2001 established the National Railroad Retirement Investment Trust. The sole purpose of the Trust is to manage and invest railroad retirement assets. The Trust is a tax-exempt entity independent from the federal government.

The Act authorizes the Trust to invest the assets of the Railroad Retirement Account in a diversified investment portfolio in the same manner as those of private sector retirement plans. Before the Act, the law limited investment of Railroad Retirement Account assets to U.S. government securities.

The Trust has seven trustees, with railroad labor unions and railroad companies each selecting three. These six trustees then select a seventh, independent trustee. In turn, they hire professional staff to manage investment of the assets. While the Act does not delegate any authority to the RRB with respect to day-to-day activities of the Trust, the Act does provide that the RRB may bring a civil action to enjoin any act or practice of the Trust that violates the provisions of the Act or to enforce any provision of the Act. The Trust has no powers or authority over the administration of benefits under the Railroad Retirement Act.

#### The RRB and the Railroad Industry

The administrative organization of the RRB fosters close relations with railroad employers, employees and their representatives. Two of the three Board Members are appointed on the recommendations of railway labor and management associations, and labor and management officials have been active in the development of the railroad retirement and unemployment insurance programs since their inception.

In addition, the RRB relies on railroad employers and labor groups for help in keeping railroad personnel informed about the benefit programs.

The RRB conducts informational programs for railroad management and labor officials to acquaint them with the details of the agency's programs. These officials, in turn, educate railroad workers as to their benefit rights and responsibilities. Railroad employers and railway labor groups also assist the RRB with a joint placement program to find jobs for unemployed personnel. These joint placement efforts help to reduce the costs of the unemployment insurance program.

The RRB has direct contact with individual railroad employees, in person or by phone, through its national network of 53 field offices. Field personnel explain benefit rights and responsibilities, help employees apply for benefits, provide related services for annuitants, and answer any questions related to the benefit programs. The RRB maintains field offices in railroad locales across the United States. A toll-free number (1-877-772-5772) also provides RRB customers with easy access to the agency's field offices.

The RRB's headquarters is located in the William O. Lipinski Federal Building at 844 North Rush Street, Chicago, Illinois 60611-1275.

#### **RRB Publications**

The following leaflets pertaining to benefits payable by the RRB are available at any RRB <u>field office</u>, RRB headquarters at 844 North Rush Street, Chicago, Illinois 60611-1275, or online as linked below.

- Railroad Retirement and Survivor Benefits, RRB Form IB-2
- Guide to Railroad Retirement and Survivor Benefits (Spanish-language edition), RRB Form RB-4a
- The Taxation of Railroad Retirement Act Annuities, RRB Form TXB-85
- Medicare for Railroad Workers and Their Families, RRB Form RB-20
- Railroad Unemployment and Sickness Benefits, RRB Form UB-9
- Customer Service Plan. RRB Form IB-3

The following publications about administrative, financial, statistical, legal, and other aspects of the railroad retirement and unemployment insurance systems are available online:

- **Annual Report** yearly summary of RRB's operations is distributed to officials of railway management and labor, members of Congress, officials of the federal government, and requesting libraries.
- **Performance and Accountability Report** annual report that highlights goals and accomplishments of the RRB in the most recent fiscal year, future plans, and a summary review of the agency's financial statements.
- Railroad Retirement Handbook a comprehensive single source of authoritative information on the development and character of the railroad retirement and railroad unemployment insurance systems.
- RRB News periodic news releases distributed to editors of railway publications and major newspapers, railway management and labor officials, and requesting agencies and organizations.

- Railroad Retirement Information questions and answers distributed monthly to editors of railway publications and officials of railway management and labor.
- Statistical Tables and Quarterly Benefit Statistics distributed to officials of railway management and labor organizations and requesting libraries.
- RRB Strategic Plan long-range planning document, updated every 4 years, that outlines agency plans to improve RRB operations and provide outstanding customer service.

Notes:	

# **Chicago Federal Employers Liability Act (FELA)**

## **COGAN & POWER, P.C**



### Helping Injured Railroad Workers Seek Fair Compensation

The Federal Employers' Liability Act, known as the FELA, provides compensation for work injuries to railroad workers. If you are a railroad employee, you are not entitled to state worker compensation benefits or coverage. If you work for the railroad, your only right to compensation for a work-related injury is through the FELA.

# At Cogan & Power, P.C., our FELA lawyers in Chicago are here to help however we can. Call us at (312) 477-2500 to schedule your free initial consultation.

The FELA was enacted as the first statute to provide for compensation for injured workers; in 1908 when the FELA was put into law by the United States Congress, there were no state workers' compensation statutes. In the last half of the 19th century, in what was a national scandal, thousands of railroad workers were killed every year and tens of thousands of railroad workers were maimed. As a result, Congress enacted the FELA to put on the railroad industry the cost of the lives and limbs it claimed every year. The FELA is the only way a railroad worker can be compensated for a work injury; and the only way the family of a worker killed by the railroad can receive compensation for their loss.

### Workers' Compensation vs. FELA

There are significant differences between state workers' compensation laws and the FELA. Most importantly, in order to obtain compensation under the FELA, an injured railroad worker must prove the railroad was negligent. Every railroad has on-call claim agents and attorneys whose only job is to immediately investigate injuries to employees with an eye towards negating any negligence or liability on the part of the carrier. Recognizing the imbalance between the carrier and the injured employee, the United States Supreme Court authorized designated counsel familiar with the FELA to represent injured railroad workers. An injured railroad worker must consult with designated FELA counsel to protect their rights under the FELA as soon as practicable after a work injury.

Although the FELA provides an employee has up to three years from the date of injury to file his claim in court, it is important for an injured worker to immediately consult with designated counsel after an injury. The railroad has trained and skilled people to question an injured worker with the goal of establishing that the railroad was not guilty of any negligence. Before submitting an injury, report or talking to the claim agent, an injured railroad employee must consult with an attorney who is working on his side. Often the subtleties of the wording in an accident report, or the answer to questions put by a skilled claim agent can mean the difference between winning and losing a case. An injured employee must prove the railroad was negligent and its negligence was a cause of his injury in order to be compensated for his injuries. If the employee fails to present a fact pattern consistent with the railroad's negligence from the start, his claim may be doomed.

In this regard, the standard railroad injury report usually contains a place for the injured employee to describe what the railroad did to cause the injury. Failure to include a claim of negligence on the part of the railroad in the initial accident report is strong evidence against the injured employee. Therefore, it is crucial to properly fill out the accident report to include a complaint about how the railroad was negligent in causing the injury. The United States Supreme Court recognizes that injured railroad employees must have counsel from a designated attorney to assist them in their claim against the railroad under the FELA.

Most FELA claims end up in court as the railroads have recently taken the stand that they will save money litigating every FELA claim. Many unsophisticated lawyers, unfamiliar with litigating FELA cases, are unwilling to go to battle in court against the railroad and end up settling for less than fair value. Under the FELA a claim may be filed in either state court or federal court. There are distinct advantages depending upon the jurisdiction between state and federal venues that are only apparent to an experienced FELA litigator. This is another crucial reason to consult with designated counsel if you are injured while working at the railroad.

### **Possible Damages**

**Notes:** 

Damages under the FELA include earnings and benefits lost, pain, suffering and disability, disfigurement, and in some cases, future medical expenses. The damage evidence in a FELA case is unique to injured railroad employees. Railroad employees are not in the social security system, rather, railroad employees participate in the Railroad Retirement Board (RRB) pension system. The amount of a retirement annuity is determined by, among other things, the employee's earnings and length of service. When an employee's career is cut short by an injury, there can be dramatic effects on their RRB pension; the employee's RRB pension usually is significantly reduced. It is crucial when litigating a FELA case to have experienced FELA counsel who can investigate and quantify the RRB pension loss as the result of an on-the-job injury. Even in cases where an employee is able to return to work, due to decreased earning capacity and a decreased work-life expectancy the effects on the employee's RRB pension can be substantial.

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#### **BROTHERHOOD OF LOCOMOTIVE ENGINEERS AND TRAINMEN/DIV. 682**

#### **SURVIVOR BENEFITS CHECKLIST**

Employee Name:	Notes:
Employee ID#	

#### **BLE-T DIV 682 REPRESENTATIVES**

General Chairman	Dan Wells	(708)250-7875
Local Chairman	Mark Busch	(219)671-9767
Vice Local Chairman	Justin Evans	(219)616-0708
Sec. Treasurer	Frank Burns	(708)426-3736
Legislative Rep	Jose Villasenor	(773)526-1897
Vice Local Chairman	Dustin Stadie	(815)901-1363

### **LAW OFFICE: Cogan &**

#### Powers, p.c. FELA

MICHAEL TERRANOVA	JOHN GROB	BRETT HOBBS
(312)685-8432	(312)439-8811	(708)472-6553

Talk to a Lawyer before speaking with IHBRR or IR, Inform them your spouse is/was a Railroader

### **HEALTH & WELLNESS INFO:**

BCBS	UNITED HEALTH	AETNA DENTAL	EYEMED VISION
(866)267-3320	(800)842-9905	(877)277-3368	(855)212-6003

### **ADDITIONAL INFORMATION:**

<b>METLIFE</b> (800)310-7770		CHECK IF INDIVIDUAL HAD A POLICY
<b>UNIONONE</b> (847)387-3555 CHECK I		CHECK IF INDIVIDUAL HAD A POLICY
RRB	(877)772-5772	CHECK FOR BENEFITS
<b>IHB EAP</b> (800)252-4555 GRIEF/SUPP		GRIEF/SUPPORT COUNSELING
IHB HR CONTACT	(219)989-4923	HUMAN RESOURCE QUESTIONS

In the event your spouse is involved in a work-related accident, please remember to call their union or a FELA lawyer listed above before speaking with the railroad. The railroads do not have your best interest in mind.

### **401K Benefits**

Extracted from the May 1, 1997, Agreement

Article VII - 401(k) Plan

#### Section 1

No later than May 5, 1997, Indiana Harbor Beit Railroad Company shall establish a 401(k)-retirement plan for employees covered by this Agreement. Such plans need not be contributory with respect to the carrier.

#### Section 2 - 401(k) Plan Outline

The 401(k) plan is designed to provide tax advantage retirement savings benefits to eligible employees. Monies directed in the Plan will not be taxed for Federal income tax purposes or most state tax purposes. Interest and or dividends earned are not taxed until distribution and may be eligible for IRA rollover or five (5) year averaging tax treatment. However, all distributions from the plan will be subject to taxation in accordance with IRS regulations at the time of distribution. An employee must be employed by IHB for at least 60 days in order to be eligible to participate in these 401(k) plans.

<u>Employee elective contributions:</u> Each employee may designate up to 10% of his W-2 earnings to be directed into his/her 401(k) account, in 1% percent increments, up to the maximum permissible by law. Al funds placed in the plan shall be subject to limitations in accordance with the Internal Revenue Code.

<u>Vesting:</u> Participants shall be 100% vested immediately in their 401(k) accounts including employee elective contributions, interest and dividends. The value of the accounts fluctuates with the investment performance.

Investment Options: Participants will be able to direct the investment of their 401(k) accounts. The plan shall include investment options to be selected by the company. Initially, these options are four to six Fidelity investment funds. Participants shall be permitted to direct the allocations of their contributions among the available investment options in 10% increments. Participants shall also be permitted to reallocate existing account balances among available investment options intervals in 10% increments.

<u>Withdrawals:</u> Are available from a plan in the event of retirement, death, disability, termination, after attainment of age 59 ½, or in the event of hardship. Hardship withdrawals shall be determined on the basis of the "safe harbor" rule as established by the IRS. In addition, the plan shall provide for loans to participants, as permitted by applicable IRS rules. Loans shall be a minimum of \$500 and for a maximum of 60 months. No more than one loan shall be outstanding at any one time. The rate of interest charged shall be one percentage point above the prevailing prime rate, determined each January 1 and July 1. The interest rate in a loan shall be fixed for the life of the loan. Repayment to the participant's own account shall be subject to IRS restrictions and shall be made by payroll deductions where applicable.

<u>Plan Administration:</u> The plan administrator and Fidelity Investments shall be the Plan Trustee and Recordkeeper. The Company reserves the right, however, to change the Administrator, Trustee or Recordkeeper at any time. The company will bear the payroll, trust, recordkeeping, and transaction fees, except fees required to be borne by the Trustee in connection with the investment of funds and except any loan processing fees. The Plan Administrator will conduct periodic anti-discrimination tests as required by law and shall approve all hardship withdrawal requests. Each Plan participant shall be furnished by the Plan Administrator with a summary Plan Description and full plan document at the time of enrollment in the plan. These documents shall be furnished at the expense of the Company. The Plan must receive Internal Revenue Service approvals.

<u>Plan information Enrollment:</u> The Plan Trustee will provide participants quarterly written reports of their account balances. The Trustee will provide and distribute educational materials regarding the Plan to eligible employees. Note: The above language is not prescriptive; it is understood that any IHB 401(k) program will follow the dictates and procedures as outlined by Consolidated Rail Corporation or its successors.

IHBRR Current 401K Company is Vanguard Financial, <a href="https://ownyourfuture.vanguard.com/en/home/publogin">https://ownyourfuture.vanguard.com/en/home/publogin</a>

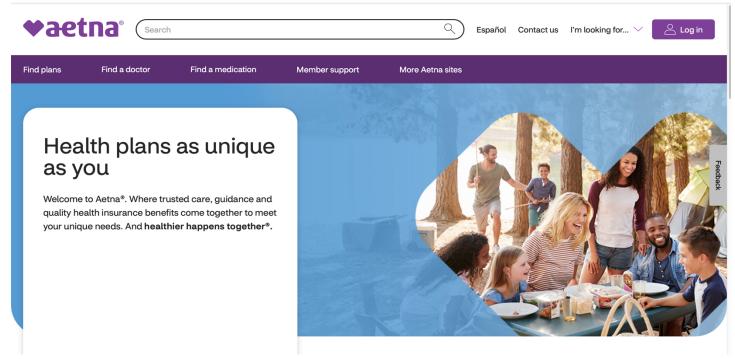
## **Medical benefits**

Every October, open enrollment takes place for railroaders. <a href="https://www.yourtracktohealth.com">https://www.yourtracktohealth.com</a> allows railroaders to update their dependents, sign up for the flex spending account, and elect either United Health or Blue Cross Blue Shield as your provider.



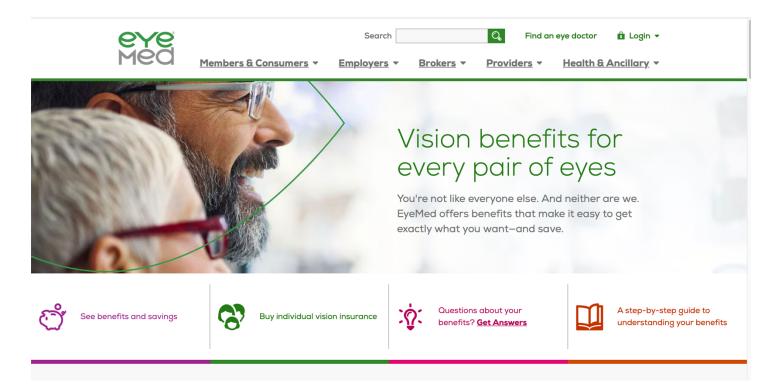
# **Dental insurance**

After completing one (1) year of employment in a railroad, dental insurance goes in effect. Aetna insurance is our dental provider. <a href="https://www.aetna.com">https://www.aetna.com</a>



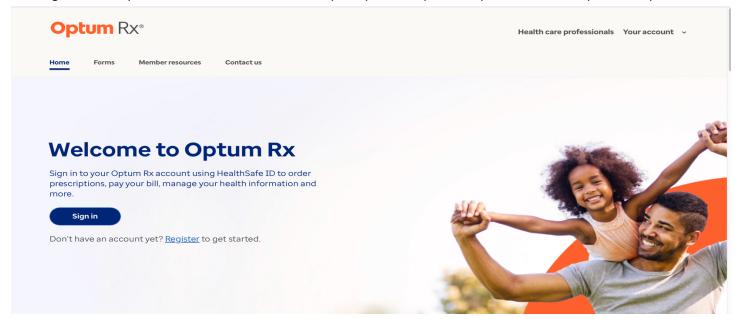
# **Vision Insurance**

After completing one (1) year of employment in a railroad, vision insurance goes in effect. EyeMed is our vision provider. https://www.eyemed.com/en-us



# **Prescription Insurance**

Starting in 2025, Optum RX will become our Prescription provider, previous providers was Express Scripts.



# Fire/Can Insurance companies

Fire insurance programs like the one's listed below offer financial compensation for a specified amount and duration to employees who are suspended, dismissed, or removed from service by the carrier due to alleged violations of rules or operating procedures.

#### Brotherhood's Relief and Compensation Fund



### **MAILING ADDRESS:**

Brotherhood's Relief and Compensation Fund 300 Sterling Parkway, Suite 105 Mechanicsburg, PA 17050

### **WEBSITE:**

www.brcf.org

### **OFFICE HOURS:**

8:00 a. m. to 11:30 a. m., 12:30 p. m. to 4:00 p. m. Eastern time Monday through Friday, major holidays excepted

### **TELEPHONE:**

United States: (717) 657-1890 Canada: (800) 233-7080



#### **MAILING ADDRESS:**

4000 Town Center Suite 1250 Southfield, MI 48075-1407

#### **TELEPHONE:**

Phone: 800.514.0010 Fax: 877.633.1910

#### **WEBSITE:**

https://lecmpa.org

#### **OFFICE HOURS:**

If you have a question or simply want more information, contact one of our caring staff members. At LECMPA, we are here to help.

To find your local LECMPA Representative:

https://lecmpa.org/contact/

# BROTHERHOOD OF LOCOMOTIVE ENGINEERS AND TRAINMEN DIVISION 682



Website Address: <a href="https://www.BLE-TDiv682.com">https://www.BLE-TDiv682.com</a>

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Made By BLE-T Legislative Representative and Webmaster

Jose Villasenor 2024

NOTICE: Every effort has been made to ensure the accuracy and completeness of the information in this "How-to" Guide. However, BLE-T Division 682 and the editors assume no liability for any loss or damage resulting from inaccuracy or incompleteness.